

# Evolution of chondrichthyan jaw morphology, from ecological generalists to specialists

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## Article

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## Abstract

Living chondrichthyans comprise only a fraction of their historical diversity represented in the fossil record, but together they provide insights into the evolution of this ancient clade. Using a theoretical morphology approach, we sought the evolutionary drivers of mandible morphology, a key factor in the feeding ecology of the clade, across their more than 400 million year evolutionary history. Using an empirical sample of 122 extant and 95 extinct species across 35 orders, we created a theoretical morphospace that encompasses, and expands beyond, sampled variation. We sampled morphologies from this theoretical morphospace and subjected them to biomechanical analysis of speed and strength, deriving landscapes of functional performance and optimality into which we projected a phylomorphospace. We examined how the optimality landscape has been navigated by chondrichthyan evolution and how it has been occupied by taxa characterized according to habitat and trophic level. The empirical chondrichthyan morphospace occupation was dispersed from the trade-off optimality peaks. Early chondrichthyans occupy morphospace characterized by narrow, curved jaws before expanding to more robust morphologies through time. This move toward robust morphologies does not follow the most optimal trade-off morphologies, instead avoiding areas that are least optimal. Deep-water species occupy the largest morphospace area, while higher trophic level species stay closer to the trade-off optimality peaks. Our study shows that chondrichthyans, rather than being living fossils, have explored increasingly specialized jaw morphologies, likely related to shifts in ecology such as increased numbers of durophagous taxa, as opposed to a more generalist optimization of component biomechanical constraints.

## Non-technical Summary

This study focuses on the evolution of sharks, rays, and chimaeras (collectively known as chondrichthyans) by looking at their jaw shapes over more than 400 million years. Using a theoretical approach, we analyzed the jaw structures of 122 living and 95 extinct species, creating a “theoretical morphospace” that maps out the possible jaw shapes included within the sampled animals and theoretically possible ones beyond it. The functionality for these shapes in terms of speed and strength were then tested and compared against the evolutionary tree of the sampled chondrichthyans. We found that early chondrichthyans had narrow, curved jaws, which evolved into more robust shapes over time, though not always in the most efficient way for feeding. Deep-water species showed the most variety in jaw shapes, while top predators stayed closer to the most efficient designs. This study highlights that chondrichthyans are not just “living fossils,” but have continuously adapted their jaw shapes to new ecological roles, like eating harder prey, rather than sticking to a generalist feeding strategy.

## Introduction

Morphological change through time is an important feature of adaptive radiation; however, understanding these changes is difficult due to the complex interactions of function, phylogeny, and ecology on morphology (Seilacher 1991; Cubo et al. 2008; Ferrón et al. 2017; Rawson et al. 2024). Jawed vertebrates underwent an extensive adaptive radiation during the early and middle Paleozoic, displacing their jawless relatives both in terms of diversity and ecology, to comprise the majority of living vertebrates (Donoghue and Keating 2014). This radiation is predicated upon the eponymous key innovation of jaws. Deakin et al. (2022) found that early jawed vertebrates discovered optimal morphologies that combined the functional requirements of speed and strength (bite force) early in their evolution before expanding their occupation of morphospace.

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This mirrors what was found by Anderson *et al.* (2011) for early gnathostomes using an array of functionally relevant mandible traits. Chondrichthyes comprise, with Osteichthyes, the crown clade of Gnathostomata, to which the extinct jawed placoderms comprise either a sister clade or a paraphyletic grade of successive sister lineages (Johanson 2003; Brazeau 2009; King *et al.* 2017). Living chondrichthyans can be divided into three groups, the chimaeras, sharks, and rays, which cover a wide variety of morphologies and occupy a diverse array of aquatic habitats (Dean *et al.* 2005; Sorenson *et al.* 2014; Ankhelyi *et al.* 2018; Hoffmann *et al.* 2020; Sternes and Shimada 2020; Flowers *et al.* 2021; López-Romero *et al.* 2023; Dedman *et al.* 2024; Gayford *et al.* 2024). Further, they encompass an array of feeding morphotypes (Moss 1977), primarily through modification of the same underlying cartilaginous elements of the mandibular arch: the Meckel's cartilage in the lower jaw and the palatoquadrate in the upper jaw, in conjunction with changes to the arrangement of musculature, ligaments, and articulation with the wider cranial anatomy (Dean *et al.* 2005; Maisey 2008; Gayford *et al.* 2024). However, this clade represents only a small fraction of chondrichthyan historical diversity and disparity (Kriwet *et al.* 2008; Sorenson *et al.* 2014; Stein *et al.* 2018; Gayford and Jambura 2025).

Recent analyses of extant shark mandibles by López-Romero *et al.* (2023) found a strong correlation between mechanical advantage and the principal axis of variation in lower jaw morphology, which they speculated reflected a functional trade-off between jaw closure speed and bite force. They also identified increased morphological diversification in the deep-water and reef habitats, mirroring the trends found in teleost fish (Martinez *et al.* 2021; López-Romero *et al.* 2023) and in the neurocranium across elasmobranchs (Gayford *et al.* 2024). Similarly, recent examination of pectoral fin evolution indicates sharks only expanded into pelagic habitats in the Early Cretaceous, indicating a geologically recent shift in the ecological pressures on shark morphology (Sternes *et al.* 2024). Despite these valuable findings, understanding the true extent of adaptive evolution is limited by the assumption that morphologies are optimally adapted for specific functions or a trade-off between functions—a commonplace approach that makes little of confounding constraints such as those imposed by development, construction, and historical contingency (Gould and Lewontin 1979; Lewontin 2003).

To address morphological and adaptive evolution comprehensively, we have adopted a theoretical morphology approach to investigate the causal underpinnings of chondrichthyan mandibular evolution. Building upon a sample of empirical morphologies, this approach allows us to infer a broader range of theoretical morphologies through mathematical manipulation. We utilize these theoretical morphologies as the subjects of functional testing, using representative proxies for functional traits to create performance and optimality landscapes. Through modeling of an a priori phylomorphospace, we consider post hoc how chondrichthyan mandibular morphology navigated theoretical morphospace and the degree to which functional optima have influenced phenotypic evolution. We also consider the impact of ecology establishing the occupancy of the theoretical morphology by taxa characterized according to habitat and trophic level.

## Methods

The theoretical morphology method we adopt is described in detail by Berks *et al.* (2025). It is a holistic approach that combines characterizing and collating empirical morphologies in order to

create a grid of theoretical morphologies. Theoretical morphologies can then be tested for function and compared against one another within the theoretical morphospace. The empirical morphologies can then be overlain onto the theoretical morphospace to highlight their positions in relation to the overall trends in morphology and function. This approach uses 2D single-pixel outlines of empirical morphology as inputs. These inputs are scaled and characterized using elliptical Fourier analysis to create a grid of theoretical morphologies covering a range of the theoretical morphospace. These theoretical morphologies can then be utilized for functional testing to create theoretical performance spaces. By combining the theoretical performance spaces using the inbuilt Pareto optimality framework, an optimality landscape can be generated. The empirical morphologies can then be projected into any of the theoretical spaces.

## Data Collection

The dataset used in this study (Fig. 1, Supplementary Table) contains outlines of 122 extant and 95 extinct species across 35 orders, building on the combined datasets of Kamminga *et al.* (2017) (94 extant sharks) and Greif *et al.* (2022) (41 extinct chondrichthyans). The 28 additional extant and 54 extinct species were added by segmentation of computed tomography scans in Dragonfly (v. 2022.2) of specimens housed at the Natural History Museum London (NHM) and the Open Science Framework (OSF) database, photographs of specimens in the collections of the NHM and the Booth Museum, Brighton, and images from the literature (Didier 1995; Tomita *et al.* 2011; Dearden *et al.* 2019, 2021; Smith *et al.* 2020; see Supplementary Material).

The outlines were grouped at order level based on their cladistic position in López-Romero *et al.* (2023), Greif *et al.* (2022), and Klug *et al.* (2023). Additional taxa were added to orders according to their cladistic position described in the same source as the specimen image or, if unavailable, from the existing literature (Supplementary Material). Orders were then grouped into more generalized higher groupings for simplicity (Table 1).

The isolated digital jaw models were oriented perpendicular to the long axis of the Meckel's cartilage in Blender (v. 3.3) and exported as 2D silhouettes. The fossil data primarily expand upon the dataset published by Greif *et al.* (2022), with additional outlines from the *Handbook of Paleoichthyology* (Zangerl 1981; Stahl 1999; Märss *et al.* 2007; Burrow 2021) and the existing literature (Maisey 1982; Lund 1985; Didier 1995; Coates and Sequeira 2001; Kriwet and Klug 2004; Shimada and Cicimurri 2005; Mutter *et al.* 2007, 2008; Klug *et al.* 2009; Romano and Brinkmann 2010; Tomita *et al.* 2011; Claeson *et al.* 2013; Claeson 2014; Dearden *et al.* 2019, 2021; Smith *et al.* 2020; Villalobos-Segura *et al.* 2021, 2023; Burrow *et al.* 2022; see Supplementary Material). The 2D silhouettes were converted into binary single-pixel outlines using FIJI (v. 1.54d; Schindelin *et al.* 2012).

We used the *rfishbase* package (Boettiger *et al.* 2012) to extract the ecology data associated with each extant species and create ecological categories for our analyses. Trophic-level data were averaged across the recorded stomach contents and diet composition values recorded in FishBase. In accordance with the methods of López-Romero and colleagues (2023), the trophic data were split into categories, with values of 2.8–3.8 recorded as low predators, values of 3.81–4.2 recorded as medium predators, and values above 4.2 recorded as top predators. Similarly, the collected habitat data were sorted into groups following Dulvy *et al.* (2014). For taxa with multiple habitats, priority was given to reef and deep-water associations, while taxa with both freshwater and marine occurrences were categorized as brackish.

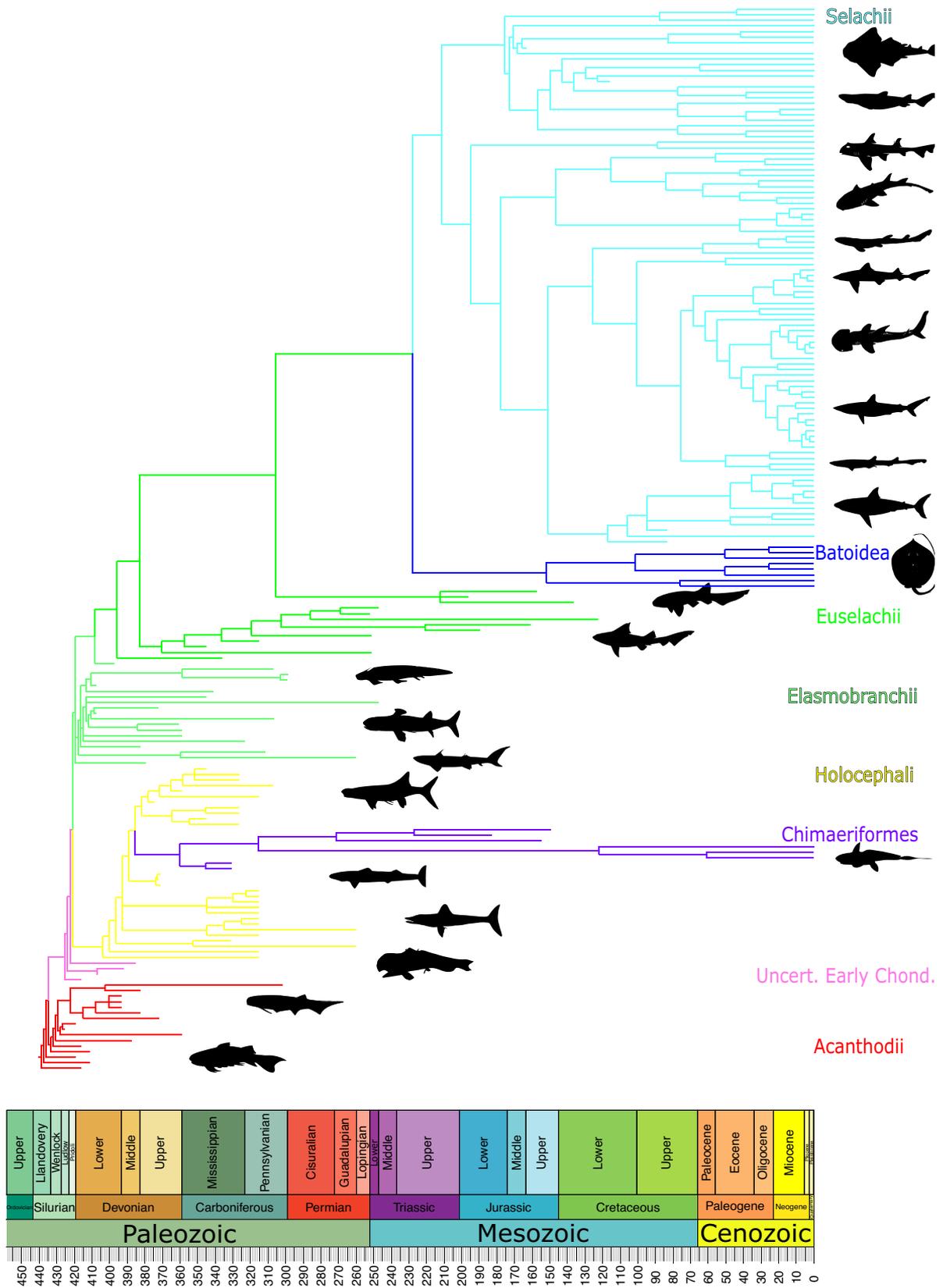


Figure 1. Phylogeny of chondrichthyan jaw morphology. PhyloPic silhouettes used under fully open access availability.

**Table 1.** Generalized groupings used within this study and the orders included within.

Higher grouping	Order
Acanthodii	Climatiiformes, Diplacanthiformes, Ischnacanthiformes, Acanthodiiformes
Holocephali	Polysentoriformes, Helodontiformes, Menaspiformes, Eugeneodontiformes, Orodontiformes, Iniopterygiformes, Cladoselachiformes
Elasmobranchii	Ctenacanthiformes, Xenacanthiformes, Phoebeodontiformes, Elasmobranchii indet
Euselachii	Hybodontiformes, Synchodontiformes
Selachii	Lamniformes, Carchariniformes, Orectolobiformes, Heterodontiformes, Squaliformes, Echinorhiniformes, Squatiniformes, Pristiophoriformes, Hexanchiformes
Batoidea	Torpediniformes, Rhinoprismiformes, Rajaformes, Myliobatiformes
Chimaeriformes	Chimaeriformes
Uncertain Early Chondrichthyes	Chondrichthyes indet.

### Mantel Testing of 2D to 3D Datasets

Our dataset consists of 2D outlines, but chondrichthyan jaws are 3D structures. We therefore created a subset of our dataset to match the specimens included in the 3D dataset presented by López-Romero *et al.* (2023) (145 specimens; [Supplementary Material](#)), to test the extent to which 2D characterizations of jaws adequately capture the disparity manifest in their 3D morphology. The empirical morphospace matrix generated by our 2D dataset was compared with the matrix created using the code provided in the [supplementary materials](#) of López-Romero *et al.* (2023) through a series of Mantel tests in R (R v. 4.3.0 [2023-04-21 ucrt Already Tomorrow], R studio v. 2023.03.1 [Build 446 “Cherry Blossom”]; R Core Team 2025). Comparisons were made utilizing both base and squared data and compared using both Spearman’s rank and Pearson’s product-moment correlations. Statistical significance ( $p \leq 0.05$ ) was assessed in all tests using 999 permutations.

### Theoretical Morphospace

Morphospace analyses were conducted in MATLAB (MathWorks 2023a, v. 9.14.0.2254940 [R2023a], update 2) using the theofun package (<https://github.com/Bristol-Palaeobiology/theofun>, outlined in Berks *et al.* [2025]) using the following parameters. Elliptical Fourier analysis was carried out to quantify and normalize outline shapes using 12 harmonics; theoretical shapes then were obtained as  $(x,y)$  outlines by back-transforming normalized coefficients into 500 landmarks. A random selection of outlines were visually examined to ensure a sufficient number of harmonics were used to capture the empirical shape. Theoretical morphospaces were constructed by performing principal components analysis (PCA), phylogenetic PCA (phyPCA) (Revell 2009), and phylogenetically aligned component analysis (PACA) (Collyer and Adams 2021) and then computing theoretical shapes mapping shape

variation onto the first two PC axes at regular intervals. The range of PC axes was set to expand the empirical morphospace by 20%.

### Performance Surfaces and Optimality Landscape

Theoretical shapes were converted to meshes containing 2500 2D constant strain triangular elements for functional analyses. The theofun package contains built-in analyses for both rotational efficiency and von Mises stress finite element analysis (FEA), which were used as functional proxies for jaw closure speed and bite force, respectively (a stronger jaw can withstand higher bite forces). These analyses were each run using 1000 randomized iterations that varied the locations of the jaw joint and bite points by  $\pm 5\%$  from the initial estimate. The mean rotational efficiency and von Mises stress values generated from these iterations were used to determine the theoretical jaw shape optimality using a Pareto ranking framework.

Optimality was measured using the Pareto rank ratio (PRR), described in Deakin *et al.* (2022) and Berks *et al.* (2025) (<https://github.com/Bristol-Palaeobiology/theofun>). Pareto optimality is a framework through which to identify the subset of optimal solutions within a set of solutions to some multi-objective optimization problem. It is a binary characterization, splitting the set into optimal and suboptimal forms. As there are many nonfunctional biases on the evolution of morphology, we do not expect morphologies to be totally optimal within a trade-off. To measure the proximity of solutions to the Pareto front, we apply two ranks to the dataset: an optimal ranking,  $R_O$ , which is the result of a standard Goldberg Pareto ranking (Goldberg 1989), then a suboptimal ranking,  $R_S$ , which is the result of a Goldberg ranking with reversed optimality. The PRR is defined by the following formula:

$$PRR = \frac{R_S}{R_O + R_S}, R_O \neq 0, R_S \neq 0 \quad (1)$$

If  $R_O$  and  $R_S = 0$ , then the PRR is set to 1.

### Phylomorphospace Analyses

Phylogeny construction, analysis of the morphospace for phylogenetic signal, and ordination of the morphospace were carried out in R (R Core Team 2025) using functions from the ape (v. 5.8-1; Paradis and Schliep 2019), phytools (v. 2.4-4; Revell 2012), castor (v. 1.8.3; Louca and Doebeli 2018), phangorn (v. 2.12.1; Schliep 2011), strap (v. 1.6-1; Bell and Lloyd 2015), paleotree (v. 3.4.7; Bapst 2012), geomorph (v. 4.0.10; Adams and Otárola-Castillo 2013), and morphospace (v. 0.0.1; Milla Carmona 2023; Milla Carmona *et al.* 2025) packages. A bespoke tree containing all sampled taxa was constructed for this analysis by combining the trees of López-Romero *et al.* (2023), Greif *et al.* (2022), and Klug *et al.* (2023). Additional extant taxa were added according to their cladistic position in the WoRMs and FishBase databases. Additional extinct taxa were positioned based upon their classification in the Paleobiology Database and existing literature (see [Supplementary Material](#)). The resulting tree was dated with the paleotree package using the first-appearance dates recorded for fossil species in the Paleobiology Database and set as 0 for extant species. The tree was rooted with *Ptomacanthus* as the earliest branching chondrichthyan as per Greif *et al.* (2022) and the minimum age equal to the earliest currently known chondrichthyan, *Fanjingshania renovata* (Andreev *et al.* 2022), while key internal nodes were dated using mean posterior age estimates from Irisarri *et al.* (2017).

An additional tree was constructed based on the topology recovered by Coates et al. (2018) and Dearden et al. (2019), with *Acanthodes* as the earliest branching chondrichthyan and equivalent age estimates for comparison (see [Supplementary Material](#)). Additional morphospace examination was conducted by rotating the theoretical morphospace to find ordination axes capturing different components of variation. In addition to a regular PCA (capturing the directions of maximum overall shape variation), a PAGA maximizing phylogenetically structured shape variation and a phyPCA maximizing shape variation independent of phylogenetic history were run. Phylogenetic relationships were projected into the resulting PC axes to create a series of phylomorphospaces, assuming a standard Brownian model of evolution. Phylogenetic signal was estimated as the multivariate  $K$ -statistic ( $K_{\text{mult}}$ ) using the *physignal* function included in the Geomorph package. To further showcase potential trends in the first PC axis through time, phenograms were constructed.

## Results

### Mantel Tests

Comparison between the 2D outline and 3D landmark/semilandmark morphospaces revealed a strong positive correlation using both Pearson's product-moment ( $r = 0.7688$ , squared data  $r = 0.6889$ ) and Spearman's rank ( $r = 0.7184$ , squared data  $r = 0.7184$ ) between the two datasets, with all four variations finding  $p$ -values  $> 0.001$ . The strong correlation between the 3D and 2D

datasets indicates the broader 2D dataset should be generally informative of the morphological trends identified in the 3D data.

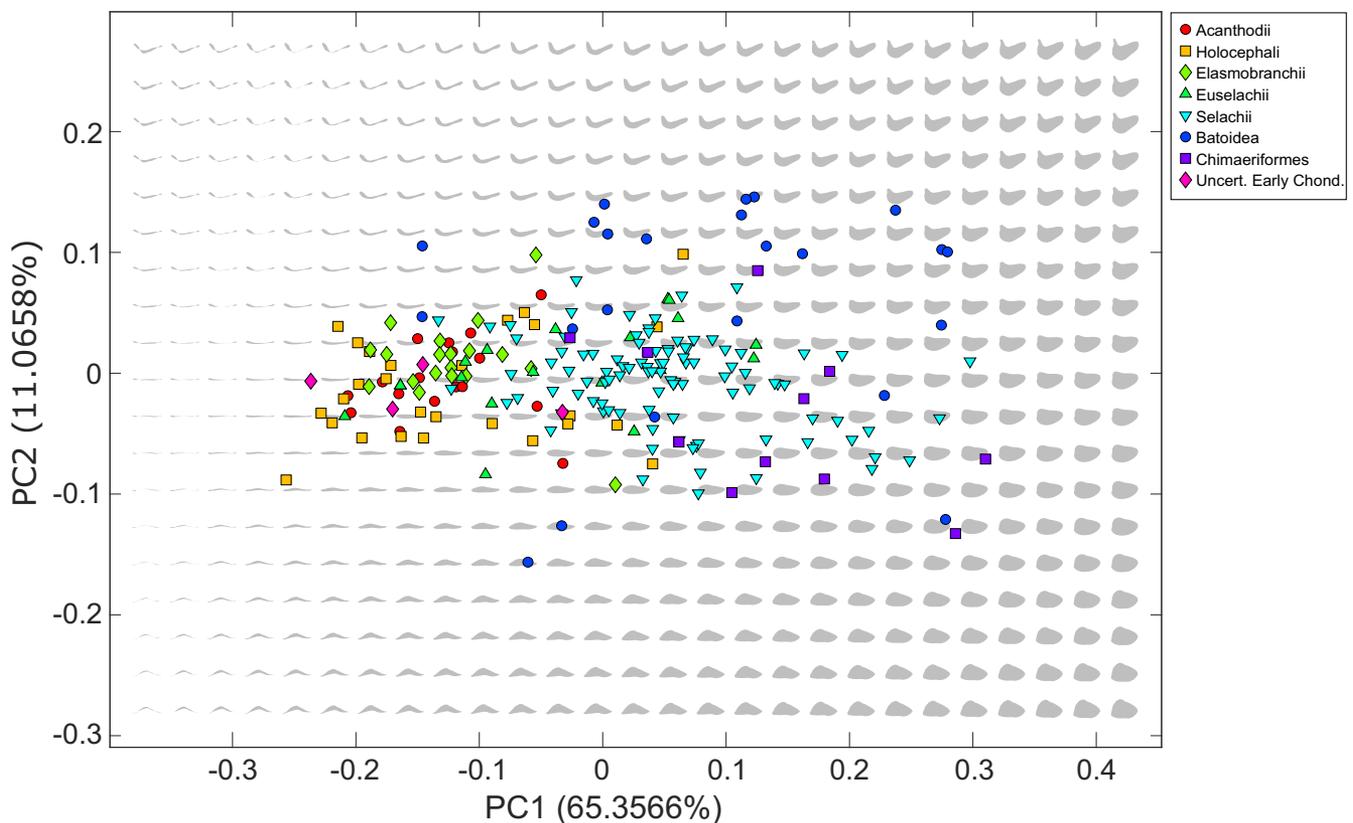
### Empirical and Theoretical Morphospace

Ninety-five percent of the empirical lower jaw shape disparity is recovered in the first 8 component axes, with 65.36% accounted for by PC 1 alone (Fig. 2). Morphologically the trend across PC 1 shows an increase in medial depth of the Meckel's cartilage. PC 2 is linked to relative dorsoventral curvature of the jaw tip and accounts for 11.07% of the disparity. PC 3 accounts for a further 7.85% of the disparity and primarily relates to the thickness of the medial cartilage (included in [Supplementary Material](#) with PC 4–PC 8).

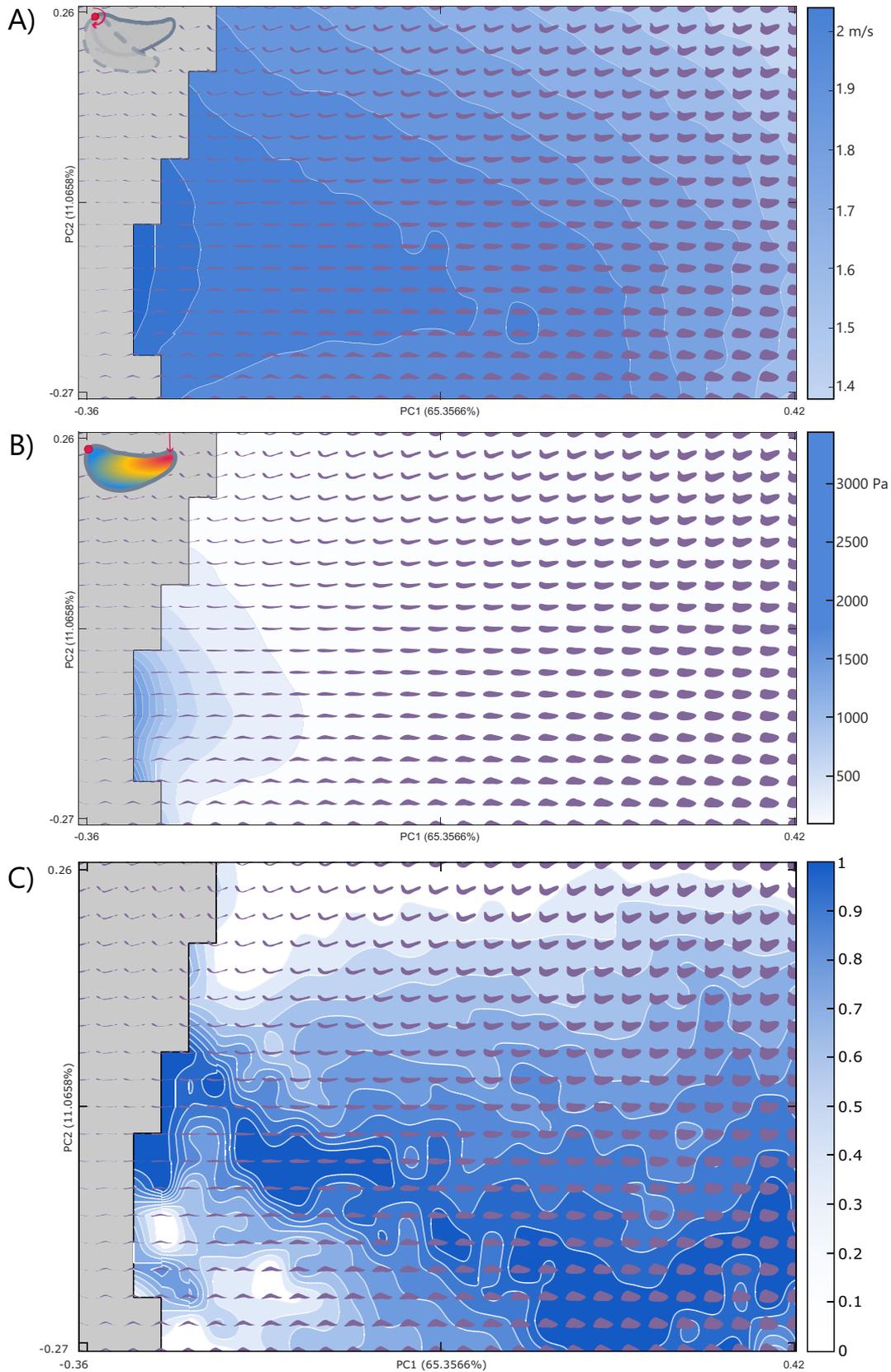
The theoretical space contains a total of 513 theoretical shape outlines arranged in a  $27 \times 19$  grid (Fig. 2). The theoretical space includes biologically impossible jaw shapes resulting from the mathematical modification of the shapes causing self-intersection of the theoretical Meckel's cartilage outline. These impossible shapes form a concave area in shape space positioned in the negative area of PC 1 where the Meckel's cartilage is thinnest.

### Functional Performance Surfaces and Optimality Landscape

The area of thin jaws immediately on the edge of impossible space is found to be better suited for rotational efficiency, with the highest efficiency in jaws showing medial or a minor dorsal curvature of the jaw tip in PC 2 (Fig. 3A). The rotational efficiency steadily declines with increases in PC 1. Conversely, in the von Mises stress functional surface, jaw morphologies with low PC 1 scores were found to



**Figure 2.** Theoretical chondrichthyan morphospace (gray jaw shapes) generated from the entire chondrichthyan dataset, with empirical jaw shapes (colored symbols) projected onto theoretical space.



**Figure 3.** Component performance surfaces of theoretical jaws: **A**, Rotational efficiency; **B**, von Mises stress; and **C**, the resultant Pareto optimality surface for the trade-off between **A** and **B**. The theoretical morphologies represented as dark gray-blue shapes increase in optimality from 0 to 1 as indicated by Pareto rank ratio value, while gray areas indicate areas of impossible morphospace (extreme shapes generated by the theoretical approach with intersecting outlines). Explanatory cartoons in the top left have been included to visually showcase the functional performance being examined. PC, principal component.

perform poorly in the FEA with high relative stress. Jaw stress decreases (and by inference, jaw strength increases) with increased PC 1 scores (Fig. 3B). The lowest stress resistance (highest stress) in PC 2 was found in shapes with medial or a minor dorsal curvature of the jaw tip, mirroring the highest rotational efficiency shapes.

The Pareto optimality landscape (Fig. 3C) created from the ranking of the combined rotational efficiency and von Mises stress performance spaces shows a pronounced optimality peak running from low PC 1 values with moderate PC 2 values to high PC 1 and low PC 2 values. The areas of low optimality are found at high values for PC 2 and at low PC 1 values that are also low PC 2 values. When the empirical taxa are overlain on the optimality landscape, they primarily occupy areas of medium optimality, clustering in the center of the theoretical optimality landscape (Figs. 4, 5).

### Phylomorphospace

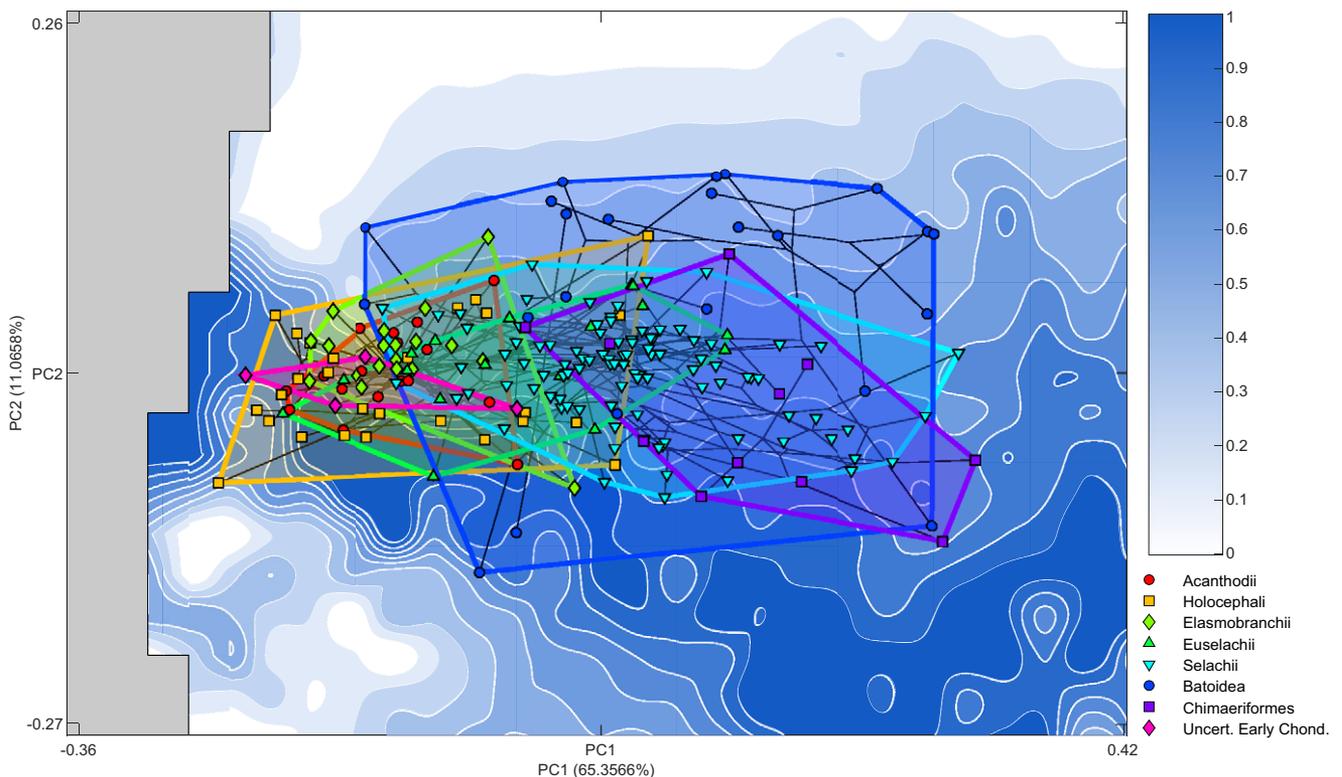
The following results follow the more generalized groupings outlined in Table 1 as opposed to more restrictive clade definitions.

Batoidea (crown-group skates and rays) occupies the largest area of theoretical morphospace, followed by Selachii (crown-group sharks) and Chimaeriformes (crown-group holocephalans and crownward stem-group members), both of which largely fall within the area occupied by Batoidea. These three groups occupy the center of the phylomorphospace (Fig. 4). Euselachii (stem-group elasmobranchs with a close relationship to the crown-group) and Holocephali (stem-group holocephalans, including related fossil taxa) exhibit overlap with all three modern groups but they are offset toward lower PC 1 values, while the Elasmobranchii (stem-group elasmobranchs with a distant relationship to the crown-group) and Acanthodii (stem-group chondrichthyans) are

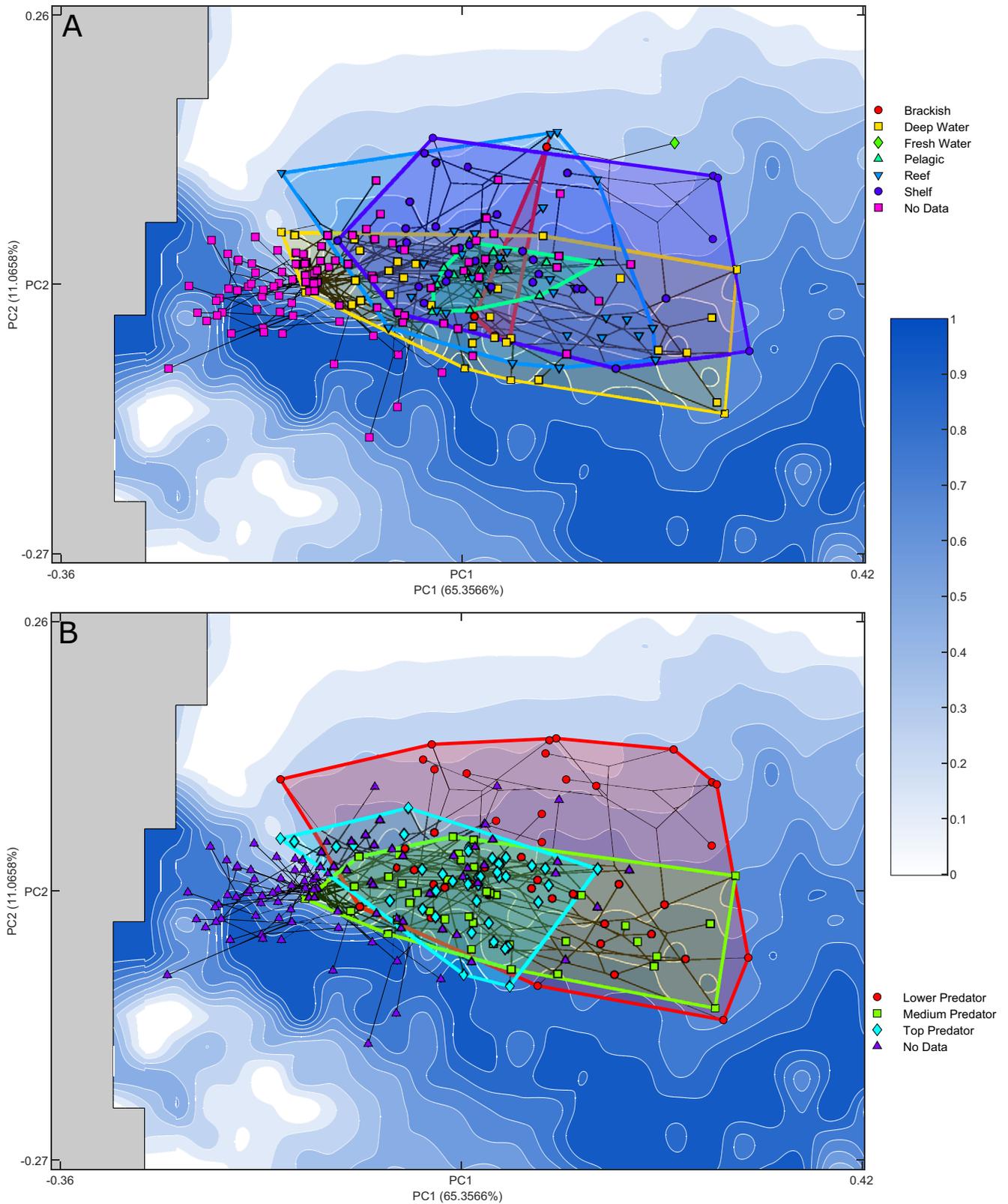
further offset, only overlapping with Batoidea and Selachii. These offset groups are primarily occupying moderate PC 2 values and primarily fall within the middle of the area occupied by the Holocephali.

The empirical occupation of theoretical morphospace exhibited a significant phylogenetic signal ( $K = 0.1592$ ,  $p = 0.001$ ). This  $K$  value is low, suggesting that inter-clade variation is lower than expected under a Brownian motion model. This potentially could be due to trait lability or convergent evolution acting on the Meckel's cartilage. Projection of the phylogeny into the optimality landscape (Fig. 4) shows the ancestral occupation to be focused close to the trade-off optimality peak in low PC 1 and moderate PC 2 values. The occupation by groups that contain extant taxa, the Batoidea, Chimaeriformes, and Selachii, shifts to encompass a wider range of PC 1 and PC 2 values, the majority of which are farther from the adaptive optimality ridge. The phenogram of PC 1 shows the clear directional trend through time toward areas of the morphospace representing more robust shapes (Fig. 6). This trend is preserved with the early-branching acanthodian topology (see Supplementary Material).

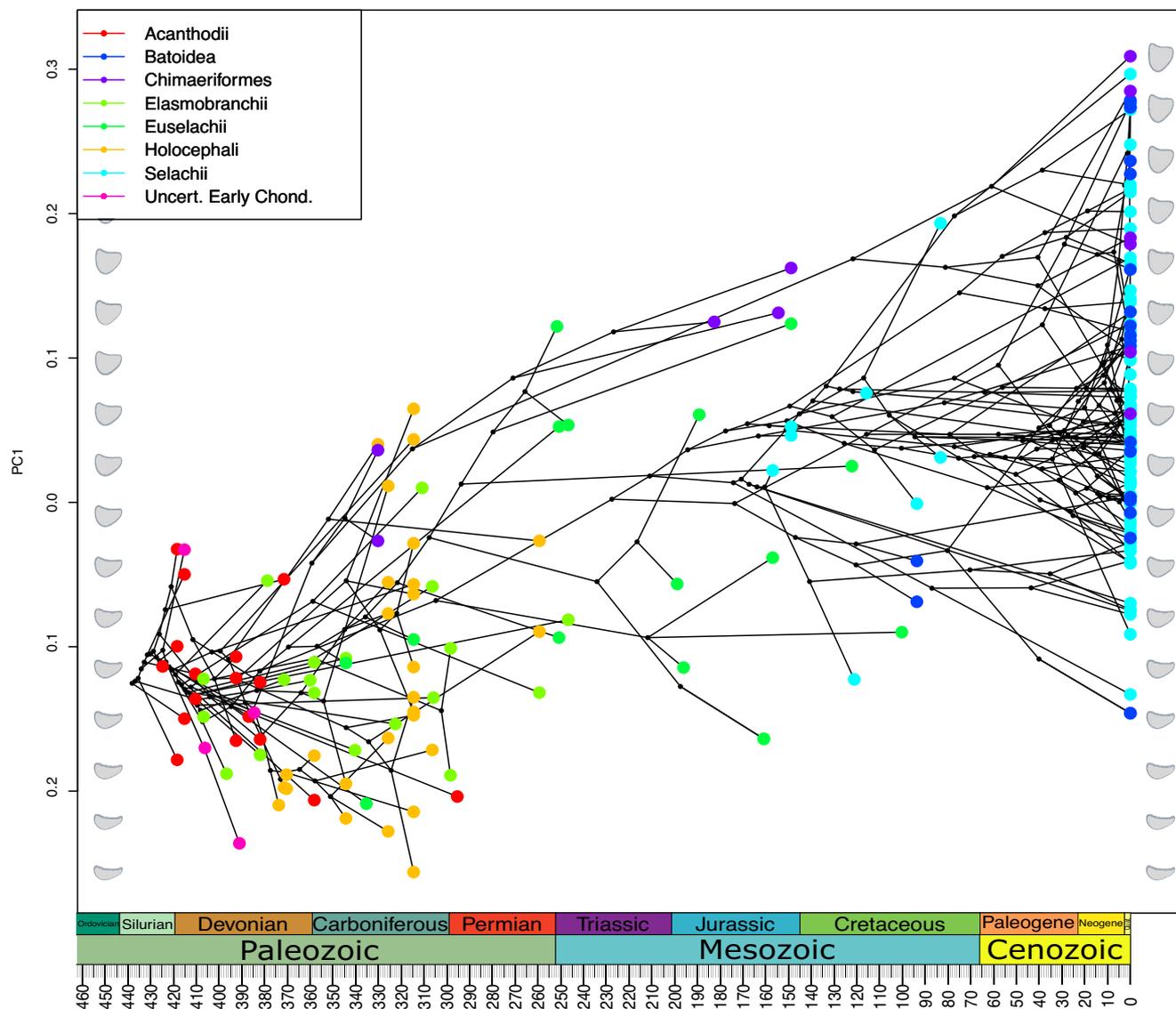
For the PACA (see Supplementary Material), the PAC 1 axis shows a similar change in robustness as the regular PCA, while PAC 2 shows the lower jaw tip depth decreases with increasing PAC 2 values. This analysis restricts the morphospace occupation of Batoidea to largely overlap with Chimaeriformes in an area of lower PAC 2. Selachii are positioned in an area of morphospace slightly higher in PAC 2 than the rest of the modern taxa, while the fossil taxa are located in an area of lower PCA 1. Projecting the phylogeny into the phylogenetic PC axes (see Supplementary Material) results in condensation of morphospace occupation by fossil taxa in PC 2. Phylogenetic PC axes also show separation of Batoidea from the



**Figure 4.** Optimalty surface for the trade-off between jaw closure speed and bite force. Darker blue indicates increased optimality as indicated by the Pareto rank ratio. Overlain phylomorphospace with convex hulls illustrates higher-level generalized groupings. PC, principal component.



**Figure 5.** Optimalty surface for the trade-off between jaw closure speed and bite force. Darker blue indicates increased optimality as indicated by the Pareto rank ratio. Overlain phylomorphospace with convex hulls indicates ecological groupings of extant taxa: **A**, Habitats; **B**, trophic level. Extinct taxa are marked as "No Data." PC, principal component.



**Figure 6.** Phenogram showing changes in chondrichthyan lower jaw morphology through time. The y-axis (PC 1) contains 68.4% of the morphological variation in the theoretical morphology jaw shapes (gray silhouettes). Empirical jaw shapes (colored symbols) are projected onto the theoretical jaw shape variation.

rest of the extant chondrichthyans into lower areas of PC 2. The morphological trend in PC 1 shows an increase in relative tip depth, PC 2 shows a change in the medial depth.

**Ecology**

The shelf, reef, and deep-water ecological groups each occupy a substantial area of the explored morphospace. The deep-water group covers the largest range, this exploration is largely in PC 1, with more limited exploration of PC 2 than the shelf and reef groups. The pelagic and brackish groups occupy a limited area in the center of the landscape, nested within the larger groups. The pelagic group explores primarily along PC 1, while the brackish morphological variation falls along PC 2; however, this is a much smaller taxon sample. Noticeably the freshwater group is located in an area of the landscape that is unexplored by the other groups. As this group is composed of a single taxon, *Plesiотrygon iwamae*, the inclusion of more taxa within this ecological niche is required to determine whether this exploration is taxon specific or a freshwater

ecology supports exploration of this area of morphospace. The shift along PC 1 toward more robust forms maintains an area occupied by fossil taxa at lower PC 1 values.

Trophic level-based ecological groupings are nested within the explored morphospace. The largest grouping, lower predators, encompasses both other groups, covering almost the entirety of the explored landscape in both component axes but offset from the lower PC 1 areas explored by the fossils. The medium predator grouping is restricted in the exploration of PC 2 but has explored extensively in PC 1, remaining within areas of higher optimality. Top predator, the most limited group with regard to morphospace occupation, is more limited in its exploration of higher PC 1 value morphologies. This group remains closer to the center of the landscape.

**Discussion**

Though the occupation of morphospace by the Chondrichthyes has increased temporally, with the extant groups covering a wide range of jaw morphologies, there remain large areas of morphospace that

have either not been explored or for which we lack evidence of occupation. With the exception of the impossible regions of morphospace that we identified, represented by theoretical jaw morphologies with intersecting outlines, the remaining jaw morphospace is physically plausible with varying degrees of functional performance. This includes areas of higher optimality than are currently inhabited by extant taxa, especially in areas with thicker Meckel's cartilage and ventrally directed jaw tips. Unrealized, but viable, theoretical morphologies are unlikely to occur because of an attraction to a functional optima between bite force and jaw closure speed as crown chondrichthyans have moved away from the largely more optimal position occupied by early stem-Chondrichthyes. These regions must be unoccupied as a consequence of other factors, considered in the following subsections.

### **Insufficient Time to Explore Theoretical Shape Space or Missing Evolutionary History?**

It is possible that the unoccupied regions of theoretical morphospace result simply from there having been insufficient time for random variation to explore all viable morphologies. However, our phylomorphospace (Figs. 4, 6) indicates that exploration of morphospace has been constrained principally to variation along PC 1 (slender to robust jaws, accounting for 65% of variation), suggesting that there is there is an attractor to this axis of variation or, otherwise, a constraint against other axes of variation. Alternatively, it is possible that theoretical shape space has been saturated during the evolutionary history of Chondrichthyes but evidence of this is lost to the vagaries of the fossil record. After all, skeletons composed of unmineralized or poorly mineralized cartilage have low preservation potential compared with the disarticulated and mineralized teeth, spines, and skin denticles that dominate the fossil record of chondrichthyans (Kim *et al.* 2024; Schnetz *et al.* 2024), with the earliest history dominated by the latter (Andreev *et al.* 2016, 2017, 2020). However, analyses of Paleozoic chondrichthyan diversity that account for preservation biases (Schnetz *et al.* 2024) do not suggest that we have failed to sample a significant cryptic diversity.

### **Phylogeny**

In contrast to their post-Paleozoic relatives, Paleozoic chondrichthyans plot close to the trade-off optimality peak in theoretical shape space, represented by jaws with thinner dorsoventral Meckel's cartilage with moderately curved jaw tips. Modern orders are more clearly separated, exhibiting more robust jaws that are less optimal for the trade-off between strength and speed, but more optimal for strength alone. Of these more recent higher groups, Batoidea occupy a substantial proportion of the shape space, with the majority of extant Batoidea possessing jaws of lower optimality with higher degrees of curvature (with the notable exception of *Aetobatus narinari*). This broad exploration of morphology may be due to the decoupling of the jaws from the neurocrania allowing jaw shape evolution to occur independently (Gayford *et al.* 2024). Chimaeriformes and Selachii overlap within shape space; however, Chimaeriformes explore slightly higher-value regions of PC 1 where the Meckel's cartilage is deeper. Selachii tend to remain closer to the optimality peak, as did their Paleozoic forebears, but they do not converge on the thinner jaw morphologies exhibited by Paleozoic taxa. The phylomorphospace shows a trend of increased exploration of morphospace through time, principally along PC 1, linked to jaw thickness

(Fig. 6), which is maintained even when the adjusting by phylogeny in the PAC and phyPCA analyses (see [Supplementary Material](#)). Extension into areas of morphospace that are less optimal for the trade-off between jaw speed and bite force mirrors the trend found more generally for early jawed vertebrates, which shows an expansion of shape space occupation from early, more optimal forms (Deakin *et al.* 2022). This may be linked with the radiation following the Hangenberg extinction (Friedman and Sallan 2012). A further directional shift during the Jurassic and Cretaceous sees the previously occupied lowest areas of PC 1 unrepresented in among the extant taxa sampled. The timing of this shift coincides with the Jurassic diversification of early sharks and batoids (Kriwet and Klug 2004) followed by the expansion into deep-water habitats by squaliformes (Klug and Kriwet 2010).

### **Functional Optimality**

Our results found limited interaction between morphology and the functional trade-off between rotational efficiency and jaw stress (as a proxy for bite force) in Chondrichthyes. The theoretical morphology optimality landscape produced by this trade-off has multiple peaks forming a distinct ridge across the morphospace; however, our taxon sample does not cluster around these optimality peaks. Instead, taxa show a distinct temporal trend along PC 1 toward morphologies with greater robustness. This temporal trend is consistent across both PACA and phyPCA (see [Supplementary Material](#)). The sampled taxa avoid the lowest areas of optimality, indicating that this trade-off may serve more to restrict these less optimal areas from being explored than to drive the morphology toward an optimum through time.

The unoccupied areas of theoretical morphospace that are optimal for the trade-off between strength and speed may also be less optimal for a different function, serving to limit the occupation by affecting fitness. This may also occur because chondrichthyans have departed from generalism in their feeding ecology, specializing in just speed (such as for suction feeding) or strength (such as for durophagy). Indeed, chondrichthyans are known to have undergone a shift to a more durophagous, crushing, diet in the mid-Paleozoic (Salamon *et al.* 2014; Richards *et al.* 2017) and as part of the Marine Mesozoic Revolution (Vermeij 1977; Walker and Brett 2002). Specialization in durophagy and manipulation of harder-shelled prey by the Chimaeriformes and Batoidea (Dean *et al.* 2005) may have further reduced the importance of jaw closure speed, which in conjunction with changes to the internal structure of the jaws (Maisey *et al.* 2021; Clark *et al.* 2022), allowed great exploration of shape space by these modern groups, preventing exploration of other regions of shape space that are better adapted to other feeding ecologies. The morphology of the jaw may also be constrained by the shape of the wider feeding system, as the lower jaw needs to work in concert with the upper jaw, hyoid arch, labial cartilage, and the teeth (Wilga *et al.* 2000; Wilga 2002; Dean *et al.* 2005; Maisey 2008), potentially requiring any morphological change in one component to be complemented in the others in order to feed correctly. A further non-trophic functional constraint that may be affecting the occupation is biting utilized as part of reproduction (Klimley *et al.* 2023), as this behavior is known to influence dental morphology (de Sousa Rangel *et al.* 2016). Finally, regions of viable shape space may be unexplored due to functional constraints independent from biting, such as hydrodynamic constraints on swimming speed (i.e., increased drag) affecting jaw shape in pursuit-based predators.

## Ecology

**Habitat.** In terms of general morphospace occupation, deep-water, reef, and shelf taxa each cover a large portion of the explored jaw forms and show substantial overlap. Pelagic taxa are located centrally, overlapping with jaw shapes that are associated with the other habitats but limited in exploration in PC 2. The sole extant freshwater taxon included within this study, *Plesiotrygon iwamae*, does appear in an isolated area of the morphospace, but further sampling of freshwater chondrichthyans is needed to determine whether or not freshwater ecology is associated with distinctive jaw morphologies. Overall, these findings are consistent with the identification of the deep-water environment as a diversity hotspot for sharks (Klug and Kriwet 2010; López-Romero et al. 2023) and wider elasmobranchs (Gayford et al. 2024), as well as teleost fishes (Martinez et al. 2021). Deep-water species exhibit the broadest range of variation along PC 1, while reef- and shelf-associated morphologies cover the widest array of forms in PC 2.

There is only limited evidence for an association between habitat and the functional trade-off between speed and strength, although the shift in jaw morphology for extant chondrichthyans does align with the component strength landscape. The deep-water taxon *Centrophorus uyato* does, however, occupy one of the optimality peaks exhibiting moderate cartilage thickness and slight curvature of the Meckel's cartilage. The limited exploration of morphospace by pelagic taxa may be tied to the reduction in the diversity of feeding structures, as pelagic taxa do not exhibit the specialized durophagous diets that may increase the drive to explore wider morphologies, similar to what has been described in teleost fish (Knapp et al. 2023).

**Trophic Level.** Higher trophic levels occupy more restricted areas of morphospace. The low trophic level grouping covers almost the entire range of theoretical morphologies occupied by extant chondrichthyans. Despite the large area of morphospace covered, the low trophic level morphologies are uninhibited by impossible space and do not adhere to the contours of the optimality landscape, suggesting that this trade-off is not constraining these morphologies beyond preventing the exploration of the lowest optimality areas at the highest values of PC 2. Both medium and higher trophic level predators were found closer to the optimal peaks with lower PC 2 values. The highest trophic level of top predators is restricted in its exploration of morphospace, approximating the optimal peak occupied by fossil taxa, while medium predators vary further along PC 1. Medium and top predators exhibit wide morphological distribution along PC 1 but limited variation along PC 2. This indicates that lower predators are free to explore a wider range of morphologies, especially the more robust yet slower forms, but increases in trophic level from lower to medium predator may require a minimum level of optimality in the trade-off between strength and speed. Many of the highest PC 2 values occupied solely by lower predators are composed of batoid taxa. The loss of the ethmopalatine ligament and shift in articulation between the jaw and the rest of the crania seen in batoids (Dean and Motta 2004; Gayford et al. 2024) may have allowed these lower predators to expand their occupation to areas with a lower level of optimality between jaw closure speed and jaw strength. The top predators are then even further constrained than the medium predators in their exploration of specialist jaw shapes. Interestingly, the top predators include all of the pelagic taxa, indicating that the constraints on the jaw shape of this group may also relate to the specialization in long-distance pursuit predation within the geologically recent shift to

occupy the pelagic realm (Sternes et al. 2024) in addition to the lack of drive to explore morphologies better suited to durophagy. Trophic level is closely tied to total body size (Dalponti et al. 2018), and so it is possible that size differences (which were not included in our analysis) could serve to strengthen this ecological trend.

## Limitations

Phylogenies introduce potential sources of uncertainty, as temporal range of taxa, inter-taxa relationships, and timing of divergences are difficult to determine. While this limitation has no bearing on the functional and morphometric aspects of our analysis that were performed independently, the phylogenetic uncertainty may have some effect on interpretations for occupation based on phylogenetic grouping and morphological trends through time. As the groupings used were order level, both phylogenetic hypotheses examined, nested Acanthodii (Fig. 1) and early-branching Acanthodii (Supplementary Material), returned largely equivalent phylomorphospace occupation (Fig. 4, Supplementary Material) and phenograms (Fig. 5, Supplementary Material). While the limitations from phylogenetic uncertainty may influence these phylogenies, the broader-scale trends examined in this study appear to be robust.

A more prominent limitation of this study is the use of 2D outlines to capture of morphology. While the Mantel tests do indicate that the relationships between the 2D and 3D data that have been published by López-Romero et al. (2023) are unlikely to be random, the highest  $r$  value reached was 0.7688. Although this is a moderately strong relationship there remain some differences between the two datasets. This difference is quite likely to be the result of the loss of dimensionality in describing the morphology using 2D, especially in the batoids, which have undergone extensive reorientation of the jaw and wider neurocrania (Dean and Motta 2004; Gayford et al. 2024). This limitation must be weighed against the benefit of using 2D outlines. While using purely 3D data is ideal to avoid this limitation, it severely limits the number of taxa that can be examined through deep time, as very few fossils are preserved undistorted in 3D. It should also be noted that the 2D outlines from the empirical taxa compared by the Mantel test only served as the basis for the wider array of theoretical morphologies that were subsequently tested.

## Conclusion

In general, chondrichthyans have moved away from morphologies optimal for the trade-off between speed and strength as well as those with the lowest optimality through their evolutionary history. This trade-off between strength and speed does not substantially limit the exploration of possible morphologies, likely serving more as a minimum level of optimality as opposed to a peak that needs to be reached. Chondrichthyan jaw morphologies have diversified through evolutionary history, shifting away from morphotypes that are optimized for strength and speed, toward more robust shapes. This likely reflects a general shift from ecological generalists to specialists, associated in particular with durophagy and, potentially, pursuit predation. Despite a broad exploration of theoretical morphospace, there remain a broad range of seemingly viable morphologies that are unrepresented in chondrichthyan evolutionary history. This is unlikely to be a consequence of insufficient exploration time or an artifact of an incomplete fossil record, but rather functional and perhaps developmental constraints from departing from the principal axis of shape variation.

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**Data Availability Statement.** Data relating to this study are stored in the University of Bristol online data repository at <https://doi.org/10.5523/bris.387v6fzc6i2e22s0ze2m0ms2jc> or <http://data.bris.ac.uk/data/dataset/387v6fzc6i2e22s0ze2m0ms2jc>.

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