

A NEW NAME, AND NOTES ON EXTRA-FLORAL NECTARIES, IN *LAGUNARIA* (MALVACEAE, MALVOIDEAE)

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SUMMARY

The Australian taxon *Lagunaria patersonius* subsp. *bracteata* is raised to specific rank as *L. queenslandica*, based upon morphological and ecological dissimilarities between it and the autonymic taxon, *L. patersonius* subsp. *patersonius*. The latter taxon occurs on the southwest Pacific Ocean islands, Lord Howe and Norfolk Islands. Extra-floral nectaries are reported in *Lagunaria*, apparently for the first time, and contrasted with those occurring in species of *Hibiscus* sections *Bombicella* and *Furcaria*.

Key words: Malvaceae, *Hibiscus*, *Lagunaria*, extra-floral nectaries.

INTRODUCTION

The genus *Lagunaria* (DC.) Rchb. was established by Reichenbach (1828), based upon *Hibiscus* section *Lagunaria* DC. Bentham (1863) redefined the genus to comprise the single tree species, *L. patersonius* (Andrews) G. Don, up to that time known only from Norfolk Island in the southwest Pacific Ocean. Bentham also recorded the species from Queensland, Australia, and described a variety, *L. patersonius* var. *bracteata* Benth., to accommodate the Australian populations (Bentham, 1863).

The position of *Lagunaria* in the Malvaceae has been unclear. Bayer & Kubitzki (2002: 237, 277) treated it as of uncertain position, noting that it was one of several genera that were intermediate between subfamilies Bombacoideae Burnett and Malvoideae Burnett. Phylogenetic analysis of chloroplast sequence data obtained from the *ndhF* gene and the *rp116* intron showed that, on these data, *Lagunaria* nested with Malvoideae and not with Bombacoideae (Pfeil et al., 2002). The genus, however, did not associate strongly with Hibisceae Rchb., as had been anticipated, but always formed a robust clade with the Australian genus *Howittia* F. Muell., a clade that was variously associated with other groupings of Malvoideae tribes and/or genera. Analysis of the nuclear *rpb2* gene (that encodes a subunit of RNA polymerase II) showed that *Lagunaria* contained two copies of the gene, as did *Howittia*, *Hibiscus*, *Pavonia* Cav. and *Urena* L. (Pfeil et al., 2004). As with the cpDNA data, *Lagunaria* and *Howittia* formed strongly supported clades but the two *Lagunaria*–*Howittia* *rpb2* clades were sister to the *Hibiscus*-centred clade, these clades forming a well-supported clade that was sister to the remainder of the Malvoideae.

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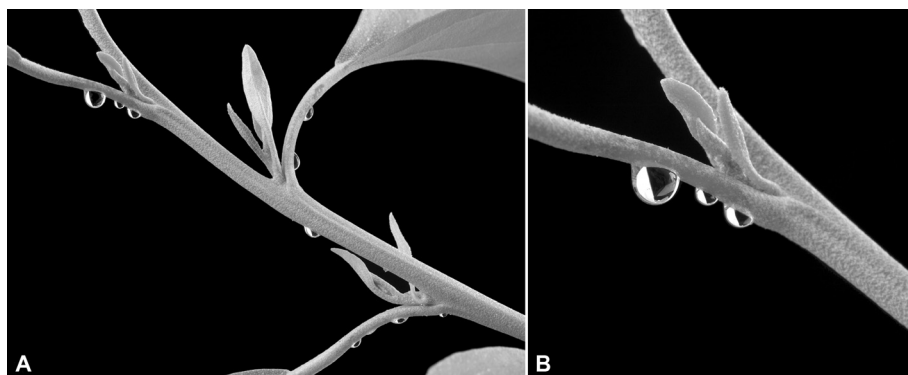


Fig. 1. A, B. Habit photographs showing droplets of nectar on the petioles of *Lagunaria queenslandica* Craven.

During the continuing studies of Australasian Malvoideae being undertaken in Canberra, the taxonomic status of the Australian populations of *Lagunaria* has been reconsidered. Observed differences between the island and Australian populations are discussed below; they are regarded as significant and worthy of higher rank than accorded by Green (1990), and the new species *L. queenslandica* Craven is established to accommodate the Australian representatives of the genus. Plants, derived from a population occurring in the Saltwater Creek region, c. 100 km west of Townsville, Queensland, were being cultivated in a Canberra greenhouse. Nectar was observed to be present on the petioles of youngish leaves (Fig. 1) of these plants but differentiated glands could not be seen. As extra-floral nectaries in *Lagunaria* apparently have not been recorded in the literature, the opportunity was taken to investigate the phenomenon further. The *Lagunaria* secretory tissues were compared with those of two species of *Hibiscus*, *H. forsteri* F.D. Wilson (sect. *Furcaria* DC.) and *H. peralbus* Fryxell (sect. *Bombicella* DC.), being cultivated in the same greenhouse, and these comparisons are discussed below.

MATERIALS AND METHODS

Plants of *Hibiscus forsteri*, *H. peralbus* and *Lagunaria queenslandica* were maintained as potted plants in a greenhouse at CSIRO, Canberra, with day and night temperatures maintained at 27 and 22 °C, respectively. All plants are about six years old. The two *Hibiscus* species are shrubs and flower regularly but the *Lagunaria*, a tree in its natural habitat, has not flowered. Material of healthy growth that was actively secreting was collected for examination in the laboratory.

Cryo-scanning electron microscopy

Areas of midrib from the leaf base and petiole of young, mature leaves with petiolar secretions were selected for examination in a JEOL 6400 SEM (JEOL Australasia, Sydney, Australia) fitted with an Oxford CT1500 Cryotrans system (Oxford Instruments, Sydney, Australia). Secretory regions and adjacent non-secreting areas were examined.

The secretory areas were observed with exudate before, or without exudate after, washing with water then drying. Tissue pieces were mounted in carbon/graphite adhesive paste (ProSciTech, Australia) on flat copper stubs, then frozen in the pre-cooled (to ± -180 °C) Oxford cryo-preparation chamber, sputter coated with gold and examined at 15 kV (Craig & Beaton, 1996). Digital images were captured using ImageSlave (OED, Sydney, Australia).

Light microscopy

Using leaves similar to those described above, thin slices of tissue were cut transversely from different parts of the petiole and from the midrib of the leaf base. The tissue samples were vacuum-infiltrated in 3% glutaraldehyde in 25 mM sodiumphosphate buffer, pH 7.2, for 1 minute and fixed for 3 hours at room temperature, then placed in fresh fixative overnight at 4 °C. After washing in buffer, the samples were dehydrated through a graded ethanol series, infiltrated into LRWhite resin (London Resin Co., Berkshire, UK), and flat embedded at 60 °C under nitrogen gas. Sections 1 μ m thick were stained with aqueous Toluidine blue O (0.1% w/v), examined in a Leica DMR microscope and images captured using a Leica DC500 digital camera.

EXTRA-FLORAL NECTARIES

Hibiscus forsteri

Leaves of this species have a well-defined, or structural, extra-floral nectary on the abaxial surface of the leaf midrib at the base of the leaf blade immediately distal to the top of the petiole (Fig. 2A, B). Under cryo-SEM, the slit in the midrib can be seen to secrete nectar (Fig. 2A). Cross sections of the nectary reveal a cluster of multicellular secretory trichomes, or glands, along the base and approximately 1/3 of the way up each side of the deep slit (Fig. 2C, D). These are normally covered with a clear secretion in young mature leaves. Large, longitudinal, internal ducts oriented along the length of the midrib also contain secretory material, some of which is deeply stained by toluidine blue and thus appears different from the non-staining glandular secretions from the nectary.

Hibiscus peralbus

This species has no structural extra-floral nectary; instead, a region on the abaxial surface at the base of the leaf blade, immediately distal to the top of the petiole, produces a clear secretion under certain conditions (Fig. 2E). In comparison to adjacent, non-secretory tissue, this region is characterised by abundant stomata and smaller, less elongate and less regular epidermal cells. Sparse, multicellular, glandular trichomes are present on all regions of the petiole, but are somewhat more abundant in the secretory area (Fig. 2F, G). In cross section, the epidermal cells are columnar in shape, being radially, rather than longitudinally elongated (Fig. 2G). In adjacent, non-secreting parts of the petiole (Fig. 2H) or leaf midrib (Fig. 2G), few glands are seen, although the epidermal cells are somewhat columnar in the adjacent midrib (Fig. 2I).

Lagunaria queenslandica

The dense indumentum possessed by this species (Fig. 1) is composed of multicellular, peltate trichomes (Fig. 2J, K). There is no structural nectary, nor is there a recog-

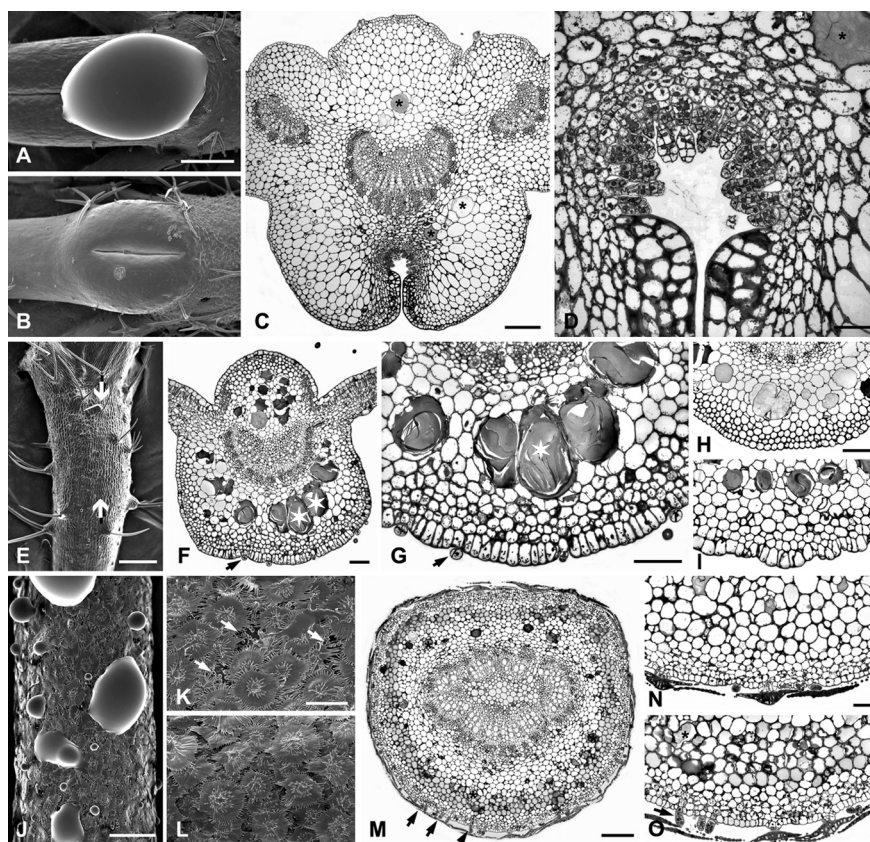


Fig. 2. Cryo-SEM images (A, B, E, J–L) and light micrographs from toluidine-blue stained resin-embedded cross sections (C, D, F–I, M–O) of leaf midribs and petioles from *Hibiscus forsteri* F.D. Wilson (A–D), *H. peralbus* Fryxell (E–I) and *Lagunaria queenslandica* Craven (J–O). — A, B. Abaxial surface of *H. forsteri* leaves showing conspicuous nectary at the junction between petiole and leaf blade with (A) and without (B) secreted material. — C, D. Cross section of nectary region showing abundant multicellular trichomes concealed within the deep abaxial slit. Longitudinal ducts (indicated by asterisks) contain darkly-staining material. — E. Abaxial surface of *H. peralbus* leaf showing the ‘pad’ of nectary tissue (between arrows) at the distal end of the petiole just below the junction between petiole and leaf blade (with secreted material removed). — F, G. Cross section of nectary region showing sparse, multicellular trichomes (indicated by arrows) among columnar epidermal cells. Abundant longitudinal ducts (indicated by asterisks) contain darkly-staining material. — H. The abaxial surface of the midrib above the nectary region, showing epidermal cells which are symmetrical in cross section. No glands are visible in this section. — I. Epidermal cells immediately below the nectary region are somewhat enlarged. — J, K. Abaxial surface of *Lagunaria queenslandica* petioles showing nectary region just below the junction between petiole and leaf blade with (J) and without (K) secreted material. Multicellular trichomes (indicated by arrows) can be detected between the abundant peltate hairs. — L. In the adjacent, non-nectary region, only the peltate hairs are visible. — M, O. Cross section of nectary region showing abundant glandular trichomes (indicated by arrows) underneath the peltate hairs, which have elongated stalks. Longitudinal ducts (indicated by asterisks) contain darkly-staining material. — N. The adjacent non-nectary region showing closely-appressed peltate hairs and few glandular trichomes. — Scale bars: in A for A & B = 1 mm; C = 250 μm ; D and in N for N & O = 50 μm ; E, J = 500 μm ; F–I = 100 μm ; K–M = 200 μm .

nisable 'pad' of secretory tissue as in *H. peralbus*. Here, the non-structural nectary region is on the abaxial surface of the petiole (Fig. 2J), and is characterised by multicellular, glandular trichomes which, in cryoSEM, can be seen between the peltate hairs (Fig. 2K). The peltate hairs are also more widely spaced and less tightly overlapping than in non-secretory regions (Fig. 2L). In cross section, many multicellular glandular trichomes can be seen beneath the peltate hairs in the nectary region, and these hairs are raised above the abaxial epidermis (Fig. 2M). The glandular trichomes are much less abundant in adjacent non-nectary regions, and the peltate hairs appear to be appressed closely to the epidermis (Fig. 2N, O). The petiole also contains many large, internal, longitudinal ducts which conduct densely staining material, much of which was secreted from the tissue during fixation.

DISCUSSION OF EXTRA-FLORAL NECTARIES

While the occurrence of extra-floral nectaries is easily established in the case of species such as those of *Hibiscus* sect. *Furcaria* and *Urena australiensis* Fryxell & Craven, in which the nectaries are well differentiated, they are less easily observed in some other malvaceous species. In *H. peralbus*, and the related *H. hirtus* L., in the absence of droplets of nectar, the nectaries are not immediately evident as the associated tissues are not well differentiated. In the case of *Lagunaria*, there is no morphological differentiation, other than an increased density of glandular trichomes, that can be used as a reliable guide to the nectariferous surfaces. The secretory trichomes in the three species reported upon here are similar in structure to those discussed by Vogel (2000) in a review of floral nectaries in Malvaceae.

It is tempting to speculate that the observations reported here reflect an evolutionary progression with the unspecialised *Lagunaria* representing the primitive condition, the 'pads' of *H. peralbus* an intermediate condition, and the slit-like glands of *Hibiscus* sect. *Furcaria* and *Urena* representing advanced stages of development. Before any such conclusions can be drawn, however, it will be necessary to determine whether or not the other members of Malvoideae lacking glands or pads have similar extra-floral nectaries to those occurring in *Lagunaria* and *H. peralbus*. Greenhouse cultivation of the species to be investigated probably will be essential as it is expected that insects are effective at removing nectar produced in field and/or garden situations.

MORPHOLOGY AND ECOLOGY

Bentham (1863) distinguished the two varieties of *L. patersonius* on the basis of the Norfolk Island form being more "scaly-tomentose", having broader leaves that were much whiter abaxially, and having a caducous epicalyx. In his description of var. *bracteata*, he described the epicalyx (as "bracteoles") as being "3 to 5, very obtuse, united in a broad, shortly-lobed cup, usually persistent at the time of flowering" (Bentham, 1863). He further noted that he had been intending to recognise the Queensland form as a distinct species but that the epicalyx in the Norfolk form was sometimes present on very young buds, and occasionally was caducous in the Queensland materials he had available.

The autonymic variety, *L. patersonius* var. *patersonius*, also occurs on Lord Howe Island, which is nearly 1000 km southwest of Norfolk Island. Green (1990) noted that the leaf indumentum could not be used to discriminate between the Queensland and island forms, but that the length of the style and its degree of protrusion from the flower were diagnostic. The style is longer, and hence more exerted, in the Queensland populations and Green considered that this, together with the separate ranges of the two forms, warranted their treatment at the rank of subspecies, which he effected (Green, 1990). The description of the genus and of *L. patersonius* subsp. *patersonius* given by Green (1994a) in a flora of Norfolk and Lord Howe Islands in 'Flora of Australia' (an inexplicable placement for a floristic account of oceanic islands!) is erroneous with respect to his interpretation of the epicalyx in the Norfolk and Lord Howe Islands populations. The epicalyx is described as being "reduced to a ridge surrounding base of calyx" (Green, 1994a). In the materials available in Canberra, there are several collections from the islands in which an epicalyx is present on very young buds; the epicalyx is caducous and the tissue upon which it had been inserted develops by the time of anthesis into a distinct ridge. A similar ridge exists in the Queensland populations, in which the epicalyx may be caducous or deciduous.

Green's conclusion that variation in leaf indumentum was insufficient to distinguish taxonomically between the Queensland and island populations (Green, 1990), is confirmed. The epicalyx features discussed by Bentham (1863) and Green (1990, 1994a) are unreliable and should not be weighted heavily as taxonomic discriminators. Our observations are that the epicalyx is caducous in the island populations and caducous or deciduous in the Queensland populations. In his floristic account, Green (1994a) describes the epicalyx in subsp. *bracteata* (Benth.) P.S. Green as being caducous; this is in contrast with his description "sometimes more or less persistent" in Green (1990). There is weak qualitative and quantitative variation between the Queensland and island populations in other aspects of the epicalyx. In the Queensland populations, the epicalyx is connate and 3–5-lobed, with an imperfectly connate condition being noted in *Bean 2546* in which the 3-lobed epicalyx has a split to the base. In the island populations, the epicalyx usually consists of 2 free lobes, but *Hoogland 8632* possesses a similar epicalyx to *Bean 2546*, i.e. it is 3-lobed but imperfectly connate having a split right to the base.

The staminal column and petals provide data that can be used to demonstrate non-overlapping differences between the two sets of populations, in contrast to the epicalyx features discussed above or the leaf differences that have been adequately discussed by Green (1990). The length of the petals, staminal column, and antheriferous portion of the column differs, generally being shorter, shorter and longer, respectively, in the island populations than in those from Queensland (Table 1). The ratio of the length of the antheriferous portion to the total staminal column length and the ratio of the length of the antheriferous portion to the petal length (Table 1) give non-overlapping values. The antheriferous portion: staminal column ratio is 0.39–0.55 in the island populations and 0.18–0.24 in the Queensland populations, and the antheriferous portion : petal ratio is 0.31–0.43 and 0.17–0.25, respectively.

The provenance of the cultivated genotype in southeast Australia conventionally is thought to be Norfolk Island. The cultivated New South Wales collection listed in

Table 1. Floral measurements and indices of *Lagunaria*.

Collection	Provenance	Petal length (mm)	Staminal column length (mm)	Antheriferous portion length (of staminal column, mm)	Antheriferous portion: staminal column	Antheriferous portion: petals
<i>Hoogland 8362</i>	Lord Howe Island	42	33	13	0.39	0.31
<i>Hutton 12</i>	Lord Howe Island	40	34	15	0.44	0.37
<i>Le Cusson 1070</i>	Lord Howe Island	41	30	16	0.53	0.39
<i>Hoogland 6655</i>	Norfolk Island	46	36	20	0.55	0.43
<i>Hoogland 11218</i>	Norfolk Island	41	30	15	0.5	0.36
<i>Craven & Brubaker 10144</i>	Cultivated, New South Wales	40	32	16	0.5	0.4
<i>Anderson 650</i>	Queensland	54	53	13	0.24	0.24
<i>Bean 2546</i>	Queensland	44	40	8	0.2	0.2
<i>Sankowsky 1687</i>	Queensland	58	45	10	0.22	0.17
<i>Dixon (Tree a)</i>	Queensland	45	54	10	0.18	0.22
<i>Dixon (Tree b)</i>	Queensland	54	62	13	0.22	0.24
<i>Dixon (Tree c)</i>	Queensland	47	61	12	0.19	0.25

Table 1 agrees with the island collections in its floral measurements and ratios and it seems that Norfolk Island could well be the origin for the cultivated genotype. Based on their respective ecologies (see below), the island genotypes could be expected to grow significantly better in the winter-wet parts of Australia than could the central Queensland populations, and the trees cultivated in temperate Australia certainly thrive.

The two sets of populations have different ecologies, and are subject to different climates. Norfolk Island was, in 1788, covered with a dense subtropical forest and has a subtropical oceanic climate with the wettest months being April to August (Green, 1994b). The tree flora of Lord Howe Island is mostly in rainforest or swamp forest communities and the island has a generally similar climate to Norfolk Island with rainfall generally occurring from March to October (Green, 1994b). The Queensland populations, on the other hand, occur in non-rainforest, riparian vegetation along small seasonal stream lines, often in the stream bed, or in deciduous monsoon forest. The Queensland populations occur in regions in which the rainfall generally occurs from November to April. Broadly speaking, the islands have a winter rainfall-biased climate whereas the Queensland populations occur in a summer rainfall environment with a pronounced dry season during the winter months.

In view of the morphological and ecological differences existing between the Queensland and island populations of *Lagunaria*, it is concluded that the taxonomic rank of species is warranted. Rather than maintaining the non-diagnostic and hence inappropriate epithet '*bracteata*', the opportunity is taken to give the Queensland plant an epithet that is more readily associated with its geographic occurrence, and which serves to reinforce its distance from the oceanic islands upon which the other *Lagunaria* species occurs.

NOMENCLATURE

As observed by Green (1990), the orthography accorded to the specific epithet has not been stable. The spellings *patersonius*, *patersonia*, *patersoni* and *patersonii* have all been employed by authors. Green (1990) adopted the form *patersonia*, apparently influenced by Sims (1804). However, the author who described the species, Andrews, appears to have deliberately adopted the orthography *patersonius*. In discussing the generic placement of the species, Andrews elected not to assign the species to the genus *Lagunaea* Schreb.: “so we have rather given our present subject, the name under which it is in general known” (Andrews, 1803), which presumably was *Hibiscus patersonius*. In keeping with the principle of priority, *patersonius* is retained here. Another matter pertaining to orthography requires comment, i.e. the gender of *Lagunaria*. The ICBN in Article 62.1 states that a “generic name retains the gender assigned by botanical tradition, irrespective of classical usage or the author’s original usage” (Greuter et al., 2000). A survey of generic names in ING (Farr & Zijlstra, 2006) that have the termination ‘-aria’ indicates that such names have been consistently treated as feminine. The first species placed in *Lagunaria*, *L. patersonius* (Andrews) G. Don (as *patersonii*) and *L. cuneiformis* G. Don (Don, 1831), have as their specific epithets a noun and an adjectival form that might be masculine or feminine, respectively, and consequently do not give a clear intention as to the gender of *Lagunaria*. The epithet of the third species ascribed to the genus, *L. lilacinus* (Lindl.) Sweet (Sweet, 1839) was given the masculine form of its basionym, *Hibiscus lilacinus* Lindl. Bentham’s orthography for his varietal epithet ‘*bracteata*’ (Bentham, 1863) suggests that he considered *Lagunaria* to be feminine. Initially, Green followed Bentham and used ‘*bracteata*’ (1990) but he later adopted without comment the masculine spelling ‘*bracteatus*’ (Green, 1994a). Botanical tradition is followed here and *Lagunaria* treated as feminine.

Lagunaria queenslandica* Craven, *stat. & nom. nov.

Replaced name: *Lagunaria patersoni* var. *bracteata* Benth. (1863) 218. — *Lagunaria patersonia* subsp. *bracteata* (Benth.) P.S. Green (1990) 242. — Type (fide Green (1990) 242): *Fitzalan s.n.* (lecto K n.v.), Queensland, near Port Denison.

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