



Reinstatement of *Nepenthes hemsleyana* (*Nepenthaceae*), an endemic pitcher plant from Borneo, with a discussion of associated *Nepenthes* taxa

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Key words

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Abstract Recently, *N. baramensis* and *N. rafflesiana* var. *subglandulosa* were described from Borneo as new taxa closely related to *N. rafflesiana*. However, comparison of new collections made in Borneo with *N. baramensis* and *N. rafflesiana* var. *subglandulosa* indicated a synonymy. Furthermore, they were identical to *N. hemsleyana*, an older taxon formerly treated as synonym of *N. rafflesiana*. Acknowledging the taxonomic differences to *N. rafflesiana*, the name *N. hemsleyana* is reinstated following the priority rule. New evidence is presented that strengthens the interpretation to split *N. rafflesiana* and *N. hemsleyana*.

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INTRODUCTION

The Asian pitcher plant genus *Nepenthes* has seen a remarkable increase in species number over the last few decades (Jebb & Cheek 1997, Cheek & Jebb 2001), and our understanding of their physiology and ecology has grown substantially. This is due to ongoing exploration of remote areas and historical collections, and the steadily rising academic interest. The species we present here was first collected 136 years ago, but has been considered a synonym of the more common *N. rafflesiana* Jack for most of the time since. However, over the years, many researchers have independently noted two rather different kinds of plant going under that name. We will outline the botanical history and current opinion on this long neglected *Nepenthes* species, which was strongly influenced by the consideration of only recently established ecological context (see also Clarke & Moran 2011).

The first collection of the species was made by Frederick Burbidge, the renowned Victorian plant hunter who travelled Borneo and the Sulu Archipelago in 1877–1878. Among many other botanical gems, he introduced the giant pitcher plant *N. rajah* Hook.f. In September 1877, on his first visit to Borneo, he left Labuan Island and sailed up the Lawas River (present-day northern Sarawak, Malaysia; Burbidge 1880). He stayed in “Meringit, a Kadyan settlement at the head of the Meropok branch [of the Lawas River]”. On an excursion, he and his party “followed one little stream for about two miles, and reached a rocky hill about five hundred feet high [...]”. On this hill they found five types of pitcher plant: *N. gracilis* Korth., *N. hirsuta* Hook.f., *N. rafflesiana*, *N. veitchii* Hook.f., “and the large-urned variety of the last named, known as ‘*glaberrima*’”. He reports the collection of an undetermined number of specimens from

this site, but not from any other sites on his only Lawas trip (Burbidge 1880). Unfortunately, Burbidge assigned no collector numbers, and material from his Borneo voyage was later distributed to Kew (K), the British Museum of Natural History (BM), Saint Petersburg (LE), Bogor (BO), Singapore (SING) and Edinburgh (E) (Van Steenis-Kruseman & Van Welzen 1950 onwards); we use standard herbarium acronyms following Index Herbariorum (Thiers, continually updated). Note that the name *N. rafflesiana* “*glaberrima*” as used by Burbidge to refer to a distinct kind of pitcher plant was informal. Nothing suggests a connection to *N. rafflesiana* var. *glaberrima* Hook.f., which was described prior to Burbidge’s voyage but lacks specimens and mention of pitcher characteristics (Hooker 1873).

Three decades later, Burbidge’s specimens from Lawas were investigated more closely. Based on ‘separate examples’ in K (identified here as K000651484, K000651485, K000651486), and single examples in BM and in Harvard each, *N. hemsleyana* Macfarl. was described as a new species (Macfarlane 1908). Unfortunately, no corresponding specimens are registered today in the databases of BM (<http://www.nhm.ac.uk/research-curation/collections/departmental-collections/botany-collections/search/index.php>, last accessed 12 March 2013) and A, which now includes all vascular collections at Harvard (http://kiki.huh.harvard.edu/databases/specimen_index.html, last accessed 12 March 2013). In his key to *Nepenthes*, Macfarlane (1908: 29) contrasts *N. rafflesiana* with *N. hemsleyana* as follows (translated from Latin):

“[B.a.β.III.] 2. Pitchers sub-distended (*subventricosa*) to tubulous, cylindrical comb-like peristome very elongated into a neck, edge comb-like, pitcher inside to the middle or below middle glabrous then glandulous → *N. hemsleyana*.

[B.a.β.III.] 3. Pitchers distended (*ventricosa*) to funnel-shaped, the wide peristome skewed towards the inside, very elongated into a neck, edge comb-like, pitcher inside through the upper quarter or third part glabrous then glandulous → *N. rafflesiana*.”

In notes to its description, *N. hemsleyana* is portrayed as resembling *N. rafflesiana* “by the long leaf stalk and the elongated comb-like peristome”, while being distinct in “the nerves of the leaves, the long and slender tendril, the slim and elongated

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pitchers, the heart-shaped lid with diffused glands, the deep (*profunda*) off-leading (*deducente*) surface” (translated from Latin, Macfarlane 1908). The last characteristic is even more elaborate in the description of the upper pitchers as “inside through upper half or deeper waxy (*glaucum*), darkened (*opacum*) and leading off (*deducens*), below shiny (*nitidum*) glandular and detaining (*detinens*)”. It appears Macfarlane already had a decent understanding of the different biomechanical properties of these surfaces.

Just 20 years later, Danser (1928) reduced *N. hemsleyana* to a synonym of *N. rafflesiana*. He wrote:

“In the separation of *N. hemsleyana* I can not follow Macfarlane; I have seen specimens that more or less agree with the original description, especially *Hallier B 1459* [Oeloe Kenepai, 20.12.1893, located at BO], but I can find no reason to consider them as a distinct species.”

Danser did not include K, BM and Harvard in his list of institutions he visited while researching his revision, and for his description of *N. rafflesiana* he only saw one sheet from Burbidge’s voyage, a male specimen (*s.n.*) located at SING. It therefore appears that *N. hemsleyana* was reduced to synonymy without investigation of the type material. Danser specifies the inner surface of upper pitchers of *N. rafflesiana* as wholly glandular, a characteristic clearly not exhibited by at least one of the type specimens of *N. hemsleyana* (K000651485).

In the most recent treatments of the genus *Nepenthes*, Danser’s interpretation of *N. hemsleyana* as belonging to *N. rafflesiana* was continued (Jebb & Cheek 1997, Cheek & Jebb 2001).

But especially during the last decade, our knowledge of *Nepenthes* in Borneo has greatly improved. As highlighted by Clarke et al. (2011), a number of authors have observed or experimentally demonstrated stable ecological, physiological and morphological differences between two subgroups within the taxon *N. rafflesiana* sensu Danser, comprising different UV reflectance patterns, scent production and capture rate (Moran 1996), the different ontogeny of pitcher morphology (Gaume & Di Giusto 2009), alternative insect trapping strategies (Bauer et al. 2011), and a mutualistic interaction with bats exclusive for one subgroup (Grafe et al. 2011, Schöner et al. 2013). Although the two subgroups were clearly understood by all of the specialists, the nomenclature used has been informal and inconsistent, until Clarke et al. (2011) resolved this by recognising two separate species, splitting the new taxon *N. baramensis* C. Clarke, J.A. Moran & Chi.C. Lee from *N. rafflesiana*.

Independent from all of the work above, *N. rafflesiana* var. *subglandulosa* J.H. Adam & Hafiza was described from material collected in northern Sarawak (Adam & Hamid 2006). It differs from typical *N. rafflesiana* by the presence of a waxy layer on the inside of the upper pitchers, covering the upper fifth of their length. Adam & Hamid (2006) report another

collection belonging to this taxon from Brunei, which appears to be *Jacobs 5684*, the sheet of which at Kew (K000651487) is labelled as an isotype and with “determinavit: *N. rafflesiana* var. *subglandulosa* Adam et Wilcock, J.H. Adam 25.1.1991”. Note that in 1991 this name was not yet validly published. Although *N. rafflesiana* var. *subglandulosa* resembles the informally named plants known from ecological research in Brunei and *N. baramensis*, a relationship between them was not established by any author. Since Clarke et al. (2011) included a duplicate of *Jacobs 5684* at Kuching, Sarawak (SAR) in their description of *N. baramensis*, it is evident that both names had been given to the same plant.

Here, we show that the primary morphological difference between *N. rafflesiana* and *N. hemsleyana*, the presence or absence of a waxy zone in upper pitchers, is linked with characteristic shapes and proportions of leaves on climbing stems and rosettes. Thus, we argue that Macfarlane (1908) was correct in treating *N. hemsleyana* as a distinct species, and that the taxa described by Adam & Hamid (2006) and Clarke et al. (2011) belong to this species. Accordingly, *N. baramensis* and *N. rafflesiana* var. *subglandulosa* are recognised as heterotypic synonyms of *N. hemsleyana*, which is reinstated according to the priority rule.

MATERIALS AND METHODS

Fieldwork to compare leaf proportions was conducted in six different sites in Brunei Darussalam, in the Tutong and Belait Districts. Sixty-four plants of the *N. hemsleyana*–*N. rafflesiana* subgroup were assigned to four categories, which correspond to the combinations of two distinct characters with two states each. The first character was status of the waxy zone in upper pitchers (either present or absent), the second character was the plant habit (either ground rosette / lower leaf or climbing vine / upper leaf). For each plant in each of the four categories three variables were established with a measuring tape: leaf width (maximum width of the phyllodium), leaf length (length of the phyllodium) and length of the petiole. Only one fully grown leaf bearing a functional pitcher per clonal plant was used to avoid pseudo replication. The ratios of (a) leaf length to leaf width and (b) leaf length to petiole length were compared among the four categories to address genetic rather than environmental effects on leaf shape. The data did not meet the assumptions of parametric analysis (i.e., normality and homoscedasticity), thus non-parametric comparisons of test statistics were performed. All statistics were done in R (R Development Core Team 2011).

Voucher specimens representing these plants were collected in Brunei Darussalam and will be deposited at L (see Table 1).

Table 1 Voucher specimens.

Collector & Number	Taxon	Country	Site name	Collection date	Herbarium
M. Scharmann 1101	<i>Nepenthes rafflesiana</i> Jack	Brunei Darussalam	Badas PSF	14 May 2011	L
M. Scharmann 1102	<i>Nepenthes hemsleyana</i> Macfarl.	Brunei Darussalam	Badas PSF	14 May 2011	L
M. Scharmann 1103	<i>Nepenthes hemsleyana</i> Macfarl.	Brunei Darussalam	Badas Heath / Lumut site	20 May 2011	L
M. Scharmann 1104	<i>Nepenthes hemsleyana</i> Macfarl.	Brunei Darussalam	Badas Heath / Lumut site	21 May 2011	L
M. Scharmann 1105	<i>Nepenthes ampullaria</i> Jack x <i>Nepenthes hemsleyana</i> Macfarl.	Brunei Darussalam	Badas Heath / Lumut site	22 May 2011	L
M. Scharmann 1106	<i>Nepenthes</i> x <i>hookeriana</i> Lindl.	Brunei Darussalam	Badas Heath / Lumut site	23 May 2011	L
M. Scharmann 1107	<i>Nepenthes hemsleyana</i> Macfarl.	Brunei Darussalam	Badas Heath / Lumut site	24 May 2011	L
M. Scharmann 1108	<i>Nepenthes hemsleyana</i> Macfarl.	Brunei Darussalam	Badas Heath / Lumut site	25 May 2011	L
M. Scharmann 1109	<i>Nepenthes hemsleyana</i> Macfarl.	Brunei Darussalam	Badas Heath / Lumut site	26 May 2011	L
M. Scharmann 1110	<i>Nepenthes rafflesiana</i> Jack	Brunei Darussalam	Badas PSF	June 2011	L
M. Scharmann 1111	<i>Nepenthes rafflesiana</i> Jack	Brunei Darussalam	Badas PSF	June 2011	L
M. Scharmann 1112	<i>Nepenthes hemsleyana</i> Macfarl.	Brunei Darussalam	Badas PSF	June 2011	L
M. Scharmann 1113	<i>Nepenthes hemsleyana</i> Macfarl.	Brunei Darussalam	Badas PSF	June 2011	L

Taxonomic treatment

Nepenthes hemsleyana Macfarl.

Nepenthes hemsleyana Macfarl. (1908) 61. — Type: *Burbidge s.n.* (lecto, designated here, K Acc. No. K000651485; iso K Acc. Nos. K000651484 and K000651486), Borneo, Sarawak, Lawas River, 1877. (<http://apps.kew.org/herbcat/getImage.do?imageBarcode=K000651484>, <http://apps.kew.org/herbcat/getImage.do?imageBarcode=K000651485> and <http://apps.kew.org/herbcat/getImage.do?imageBarcode=K000651486>, last accessed 30 May 2012).

Nepenthes rafflesiana Jack var. *subglandulosa* J.H.Adam & Hafiza (Adam & Hamid 2006) 348. — Type: *JHA8333* (holo UKMB, n.v.; iso UKMB, n.v.), Sarawak State of Malaysia, Miri, Lambir Hill, along the road to Telekom Malaysia Receiving Station, growing in open vegetation with *N. gracilis* and dominated by thicket of fern *Dicranopteris linearis*.

Nepenthes baramensis C.Clarke, J.A.Moran & Chi.C.Lee (2011) 230. — Type: *Hotta M. 12419* (SAR, n.v.), Brunei, Belait District, Seria, en route K. Badas to Seria along the railway of B.S.C., 7 Dec. 1963.

Etymology. The specific epithet honours Kew botanist William Botting Hemsley (1843–1924), who described *N. macfarlanei* Hemsl. in 1905.

Distribution — Borneo: Baram district and Bintulu area of Sarawak, and Belait and Tutong districts of Brunei (Clarke et al. 2011, pers. observ.). Probably more widespread on Borneo, but see discussion below.

Hybrids — In Brunei, *N. ampullaria* Jack × *hemsleyana* (*M. Scharmann 1105*) and *N. hemsleyana* × *rafflesiana* have been documented, but occur only in habitats resulting from anthropogenic disturbance. The former is distinct from sympatric *N. × hookeriana* Lindl. (*M. Scharmann 1106*) in the presence of a waxy zone, hairs on the upper side of the lid (see Table 2) and the narrower peristome.

Note — A very accurate description of *N. hemsleyana* is already available in the description of its heterotypic synonym *N. baramensis* (Clarke et al. 2011). See the same publication for further specimens, informal synonyms, further notes and a table to distinguish it from *N. rafflesiana*. The present study led to the identification of several additional characteristics (Table 2).

RESULTS AND DISCUSSION

Investigating plants *in situ* in Brunei, leaf shapes and proportions were found to be different between plants with a waxy zone in upper pitchers (representing *N. hemsleyana*) and those without a waxy zone in upper pitchers (representing *N. rafflesiana*) (Fig. 1). The upper leaves of *N. rafflesiana* were proportionally wider than those of *N. hemsleyana*, while no such difference existed between the lower leaves (Fig. 2a, Kruskal-Wallis test; χ^2 (df = 3, n = 64) = 28.862; $p < 0.001$; post-hoc paired Wilcoxon-tests with Bonferroni correction). Furthermore, petioles of upper

leaves of *N. rafflesiana* were proportionally longer than those of *N. hemsleyana*, with again no such difference in the lower leaves (Fig. 2b, Kruskal-Wallis test; χ^2 (df = 3, n = 64) = 31.230; $p < 0.001$; post-hoc paired Wilcoxon-tests with Bonferroni correction). There was also a significant difference in the ratio of leaf width to petiole length between lower and upper leaves, but this trait was shared by both species (Fig. 2c, Kruskal-Wallis test; χ^2 (df = 3, n = 64) = 23.880; $p < 0.001$; post-hoc paired Wilcoxon-tests with Bonferroni correction).

Interpreting these results in terms of developmental changes during the species' ontogeny, it appears that leaves of both *N. hemsleyana* and *N. rafflesiana* become more narrow relative to the petiole length after changing from rosette into climbing phase. However, *N. rafflesiana* leaves become wider relative to length and are borne on a relatively longer petiole, while *N. hemsleyana* does not change these proportions significantly. This finding adds leaf character differences to the differences in pitcher shape ontogeny reported by Gaume & Di Giusto (2009): while *N. rafflesiana* gradually reduces the extent of the waxy zone during plant development and approaches an ovoid lower pitcher shape, *N. hemsleyana* retains or extends the waxy zone throughout its life and also retains the elongate lower pitcher shape.

We disagree with Macfarlane's opinion that the longitudinal leaf veins ('nerves') are a key difference of *N. rafflesiana* and *N. hemsleyana*. *Nepenthes rafflesiana* is described with 5 pairs (Macfarlane 1908), 4–5 pairs (Danser 1928) or 3–5 pairs of longitudinal veins (Cheek & Jebb 2001), while *N. hemsleyana* resp. its synonyms are described with 4–5 pairs (Macfarlane 1908), 3–5 pairs (Clarke et al. 2011) or 2 pairs (Adam & Hamid 2006). Furthermore, Macfarlane (1908) describes the veins in *N. hemsleyana* as situated relatively closer to the midrib (our interpretation of his distance measurements), but in our vouchers their relative positions are similar for both species (measure at widest point of leaf). In the vouchers collected for this study, all specimens of *N. hemsleyana* had 3 pairs (15 lower and upper leaves from 7 specimens), while specimens of *N. rafflesiana* had 4–5 (9 lower and upper leaves from 3 specimens). Considering these slight differences, and the inconsistent earlier reports, we conclude that the leaf veins are not a reliable distinctive characteristic.

It is possible that *N. hemsleyana* has a much wider distribution than currently known, since potential habitat (lowland kerangas, peat swamp forest) is widespread on Borneo, or has been so before human alteration. The species might persist around the type locality in the Lawas district of Sarawak, close to the coast and the border to Sabah. However, this area has undergone severe environmental change since the visit by Burbidge in the 1870s. Anderson (1963) notes the occurrence of a unique type

Table 2 Further characteristics that separate *N. hemsleyana* from *N. rafflesiana*, supplementing the characteristics presented in the description of *N. baramensis* (Clarke et al. 2011: Table 2).

Characteristic	<i>N. hemsleyana</i>	<i>N. rafflesiana</i>
Lower leaves	Oblanceolate, acute, leaf apex clearly distinct from tendril, tendril always round, Fig. 1d	Oblanceolate, acuminate or leaf apex ambiguous, tendril frequently flattened/winged, tendril wings continuously merging into leaf margins and the pitcher wings, Fig. 1c (extremely broad tendril wings: described as <i>N. rafflesiana</i> var. <i>alata</i> J.H.Adam & Wilcock)
Upper leaves	Linear, 3.0–7.3 times as long as wide, 1.4–5.1 times as long as the petiole, Fig. 1b	Oblong, 2.2–4.6 times as long as wide, 1.7–2.8 times as long as the petiole, Fig. 1a
Lids of adult lower pitchers	Frequently with 2 or more 5–10 mm long filiform appendages on upper surface, appendages multicellular, positioned towards the posterior lid margin and usually close to the spur, sometimes on the spur, resembling those in juvenile pitchers and <i>N. tentaculata</i> Hook.f. (present in <i>M. Scharmann</i> Nos. 1104, 1107, 1108, 1112)	Never with such filiform appendages
Colour of leaves in closed forest (peat swamp and kerangas)	Dark green, reddish	Bright green

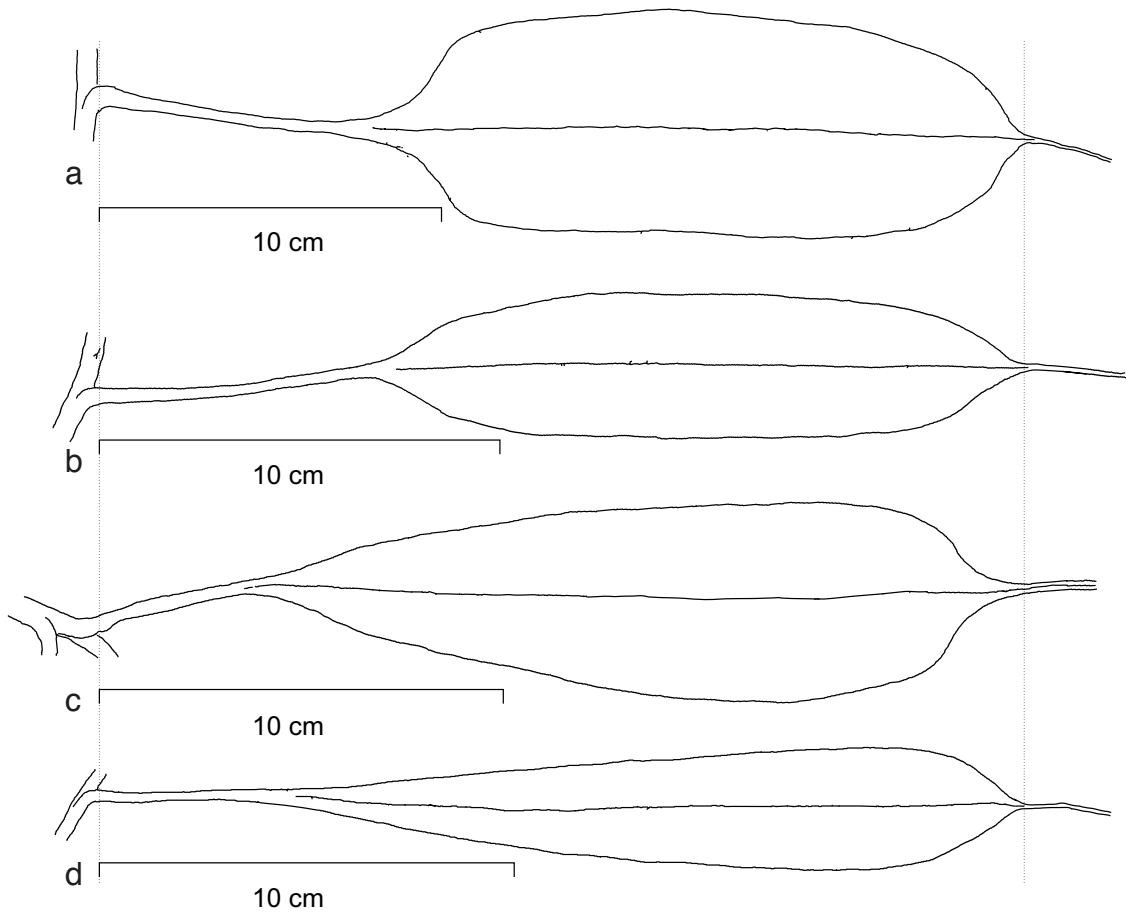


Fig. 1 Characteristic shape of upper and lower leaves. a. *N. rafflesiana* upper leaf; b. *N. hemsleyana* upper leaf; c. *N. rafflesiana* lower leaf; d. *N. hemsleyana* lower leaf. Drawn from dried material (M. Scharmann 1110, 1111, 1112, 1113, plants growing in close proximity), scaled to the same length of petiole plus leaf.

of peat swamp, dominated by species of *Dacrydium* and *Casuarina*. Yet already in the 1960s little of this remained. Inspection of satellite imagery (Google Earth, Google Inc; image cover partly dated 4 July 2007, partly undated) and a personal visit to the locality in 2011 showed that almost all forest has been cleared and replaced by oil palm plantations. There are two hills close to the Merapok River that could correspond to the one Burbidge climbed (Burbidge 1880). Both of them have been logged, while the steeper one is partly ablated as a sand quarry and the vegetation heavily degraded by burning. *Nepenthes hemsleyana* could not be located, but might survive in small pockets of natural vegetation in the general area.

Danser (1928) mentioned the unusual deviation of *Hallier B 1459* (see above, collected from the Kenepai River, a tributary of the Kapuas in West Kalimantan, c. N0°38' E111°48') from the description of *N. rafflesiana*. A re-examination of this material at BO is needed to clarify whether it represents *N. hemsleyana*. Furthermore, photos showing plants with pitchers superficially resembling the species but with extremely narrow phyllodia have appeared from the Kapuas (<http://tanamanbuas.proboards.com/index.cgi?board=habitat&action=display&thread=2866&page=2>, accessed 30 May 2012).

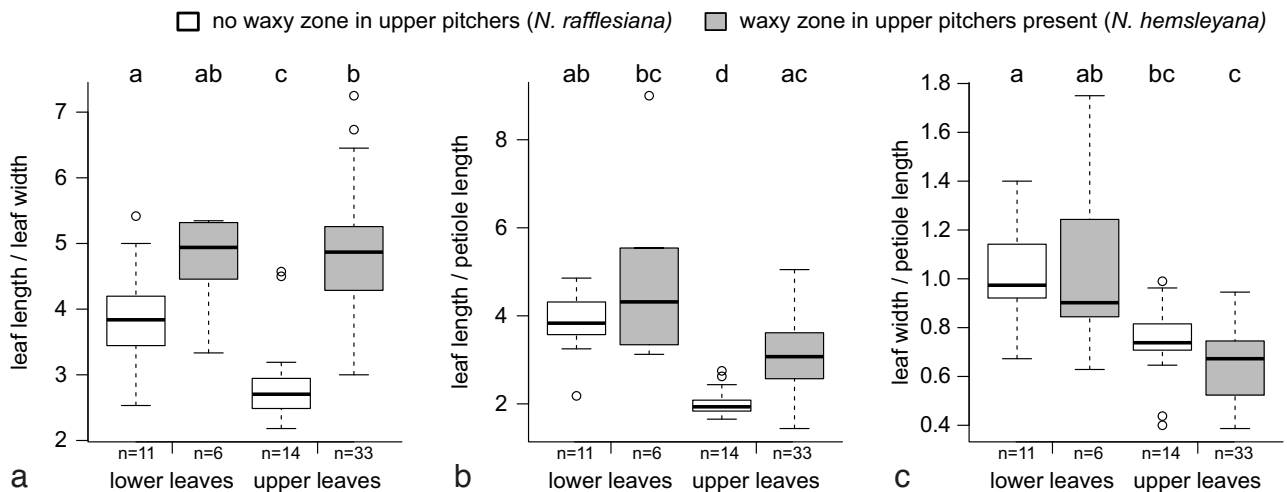


Fig. 2 Leaf proportions of *N. hemsleyana* and *N. rafflesiana*. a. Ratio of leaf length to leaf width; b. ratio of leaf length to petiole length; c. ratio of leaf width to petiole length. Box-whisker plots based on the median, quartiles and extremes within quartile plus 1.5× IQR, outliers shown as dots. The small letters above data illustrate a significant difference (letter not shared) resp. similarity (letter shared) between groups, resulting from multiple paired comparisons (statistics see text).

Regarding the practical application of this study, we emphasise that *N. hemsleyana* tend to have relatively narrower leaves with relatively shorter petioles than *N. rafflesiana* (both lower and upper leaves), although absolute length and width as well as the ratios do overlap and are therefore non-exclusive. However, by examining this characteristic in combination with leaf shape (Fig. 1), leaf colouration, tendril insertion and presence of lid hairs on lower pitchers (Table 2), *N. hemsleyana* and *N. rafflesiana* can usually be separated in the field even when upper pitchers are unavailable, particularly when directly compared in the same habitat.

To conclude, the taxonomic separation of *N. hemsleyana* and *N. rafflesiana* is justified by their different pitcher and leaf morphology, and consequently by divergent physiology and ecology. Although they often grow in close proximity to one another and share many traits, some traits are not randomly combined but linked (e.g. waxy zone in upper pitchers with narrower leaves), indicating a certain degree of reproductive isolation between the two taxa.

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